

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tungtex (Holdings) Company Limited
Date Submitted	08/05/2014

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>00518</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)			
Balance at close of the month	N/A	N/A	N/A (Remark)
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month		
Increase/(decrease)			
Balance at close of the mon	th		

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): N/A (See Remarks)

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	422,077,557	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	422,077,557			

## III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
approval date (dd/mm/yyyy) and		Movement dur	ing the month		_	at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
I. Exercise Price:           HK\$1.812           (05/09/2006)           Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,239,550
(Note 1) 2. N/A						
(Note 1)						
3. N/A						
( / / )						
(Note 1)						
4. N/A						
( / / )						
(Note 1)						
5. N/A						
( / / )						
(Note 1)						
				rdinary shares) ference shares) (Other class)	Nil N/A N/A	
Total funds raised duri (State currency)	ng the month from	m exercise of opti	ions <u>Nil</u>			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	-				
	<u> </u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
	-				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A	-				
	- 				
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tot		dinary shares) <u>Nil</u> erence shares) <u>N/A</u>		
			(Other class) <u>N/A</u>	<u> </u>	

#### For Main Board and GEM listed issuers

1. N/A         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy))         2. N/A         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2. N/A         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / 3. N/A         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)	( / /	)			 
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A 2. N/A Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( // 3. N/A Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (If applicable) (dd/mm/yyyy) ( // 3. N/A	( / /	)			
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A 		)			
(if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( // 3. N/A Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	( / /	)	-		 
(dd/mm/yyyy))         2. N/A         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date	( / /	)	 		 
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date			 		 
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / 3. N/A 					 
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / 3. N/A 			 		 
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / 3. N/A 					
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A					
(if applicable) (dd/mm/yyyy) ( / 3. N/A 					
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date	/ )				
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					 
Subscription price EGM approval date					
EGM approval date					
(if applicable)					
(dd/mm/yyyy) ( /	/ )				
4. N/A	<u>'</u>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( /	/ )				
· · · · · · · · · · · · · · · · · · ·	/			inary shares) Nil	-
				rence shares) $\overline{N/2}$ (Other class) $\overline{N/2}$	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. N/A		
( / / ) shares (Note 1)		
3. <u>N/A</u>		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
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	ner Movements in					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable $(N_{\text{ots}}, I)$				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	<b>NT / A</b>
						N/A	N/A

shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of			F	For N	Main	Boa	rd and GEM listed	
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / / )$ EGM approval date: $(/ / / )$ G. Repurchase of shares       Class of shares repurchased (Note 1)         G. Repurchase of shares       Class of shares (dd/mm/yyyy)         EGM approval date: $(/ / / )$ M/A       N/A         N/A       N/A         N/A       N/A         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares issuable (d/mm/yyyy)         N/A       N/A         N/A       N/A         S. Consideration issue At price:       State currency         Issue and allottment (More 1)       (/ / ) tate : (dd/mm/yyyy)		Type of Issue					issued during the month	which may be issued
S. Scrip dividend       At price : State currency       Issue and allotment (///)         G. Repurchase of shares       Class of shares repurchased (Note 1)         G. Repurchase of shares       Cancellation date : (///)         M/A       N/A         N/A       N/A         N/A <td< th=""><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></td<>								
5. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares								
$\frac{\text{Class of shares}}{(\text{dd/mm/yyyy})} = \frac{\text{N/A} + \text{N/A}}{(\text{dd/mm/yyyy})}$ $\frac{\text{N/A} + \text{N/A}}{(\text{dd/mm/yyyy})}$ $\frac{\text{Class of shares}}{(\text{dd/mm/yyyy})} = \frac{\text{N/A} + \text{N/A}}{(\text{dd/mm/yyyy})}$ $\frac{\text{N/A} + \text{N/A}}{(\text{dd/mm/yyyy})}$	5.	Scrip dividend		(	/ /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A         N/A       State         (Note 1)       N/A         St				(	/ /	)	N/A	N/A
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ $(dd/mm/yyy)$ $N/A$ N/A       N/A         State       Class of shares issuable         (N/A       N/A         Issue and								
Image: Consideration issue At price :       State currency       N/A       N/A         N/A       N/A       N/A       N/A	6.	Repurchase of shares		(	/ /	)		
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       (Note 1)         (Note 1)       Issue and allotment         (At price :       State         (Note 1)       EGM approval date:         (/// mm/yyyy)       EGM approval date:         (/// mm/yyyy)       EGM approval date:         (// / )       (// / )			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       (Note 1)         (Note 1)       Issue and allotment         (At price :       State         (Note 1)       EGM approval date:         (/// /)       EGM approval date:         (/// /)       EGM approval date:         (// /)       EGM approval date:         (///mm/yyyy)       EGM approval date:								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	7.			(	/ /	)		
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue		(	/ /	)		
				(	/ /	)	NT / A	NT / A
							IN/A	IN/A

			I	For Main	Boar	d and GEM listed	d issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E. (0	Ordinary	share	s) Nil	
			(Pr	eference	share	s) N/A	
				(Other	r clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks (if any):
The Company does not have an authorised share capital and/or nominal value of shares in its share capital.

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Submit	ted by:	Tricor Secretaries Limited				
		~ ~ .				
Title:		Share Registrar				
(Director, Secretary or other duly authorised officer)						

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.