

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HSBC Holdings plc
Date Submitted	6 November 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>5</u> Descrip	otion :	Ordinary Shares			
Balance at close of preceding month	No. of ordinary shares N/A (Remark 1)	Par value (State currency)	Authorised share capital <i>(State currency)</i> N/A (Remark 1)		
		· ·			
Increase/(decrease)					
Balance at close of the month	N/A (Remark 1)		N/A (Remark 1)		
(2) Stock code : <u>N/A</u> Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : <u>N/A</u> Descri	,	a) Non-cumulative Preference Shares b) Non-cumulative Series A Sterling Preference Share				
Balance at close of preceding month	pref sh	o. of erence ares V/A nark 1)	Par value (State currency)	Authorised share capital <i>(State currency)</i> N/A (Remark 1)		
Increase/(decrease)			_			
Balance at close of the month		N/A nark 1)		N/A (Remark 1)		

3. Other Classes of Shares

Stock code : N/A Descr	iption :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)		-					
Balance at close of the month							
Total authorised share capital at the <i>currency</i>):	N/A (Remark 1)						

II. Movements in Issued Share Capital

	No. of ordina	iry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	20,253,064,729 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A
Increase/ (decrease) during the month	117,850 (US\$0.50)	N/A	N/A	N/A
Balance at close of the month	20,253,182,579 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Opt Particulars of share option scheme including EGM approval date		lovement duri	No. of new shares of issuer issued during the month pursuant thereto	shares of		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		pursuant thereto as at close of the month
1. HSBC Holdings	Granieu	LYEICISED	Cancelleu	Lapseu		monun
Executive Share						
Option Scheme						
(/ /)						
Ordinary shares						
(Note 1)						
2. HSBC Holdings Savings-Related Share Option Plans						
Ordinary shares		105,776		132,022	105,776	78,851,484
(Note 1)		,		,	,	
3. HSBC Holdings Group Share Option Plan (/ /) Ordinary shares (Note 1)						
4. HSBC Share Plan						
(/ /) Ordinary shares (Note 1)						
		Total	A. (Ordina	ry shares)	105,776	
	N/A	-				
				ce shares) ther class)	N/A	-
Total funds raised during the mo (State currency)	nth from exe	rcise of options	£ 450,82	8.51		

|--|

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
		Total B	(Preferen	ary shares) ce shares) ther class)	N/A N/A N/A	-

Convertibles (i.e	. Convertible into	Shares of the	Issuer which are	to be Listed)
-------------------	--------------------	---------------	------------------	---------------

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	which may be issued pursuant thereto as at close of the month
1. EUR1,500,000,000 5.25%						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 3)	€	1,500,000,000		1,500,000,000		444,426,008
Stock code (if listed)	N/A					
Class of shares		•				
issuable (Note 1) Conversion	Ordinary Share €3.37514 per	<u>s</u>				
Subscription price	Ordinary Share	2				
EGM approval date	Crainary Chart					
(if applicable)						
(dd/mm/yyyy))	(N/A)					
2. US\$2,250,000,000 6.375%	, D					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 4)	US\$	2,250,000,000		2,250,000,00)	516,555,014
Stock code (if listed)	N/A				<u> </u>	
Class of shares						
	Ordinary Share					
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share	<u>e</u>				
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	(N/A)					
3. US\$1,500,000,000 5.625%	· · · /					
Perpetual Subordinated	<u> </u>					
Contingent Convertible						
Securities (Remark 5)	 US\$	1,500,000,000		1,500,000,000)	344,370,009
Stock code (if listed)	<u>00</u>	1,000,000,000		1,000,000,000	<u> </u>	010,000
Class of shares						
	Ordinary Share	S				
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share	<u>e</u>				
EGM approval date						
(if applicable)	(N1/A)					
(dd/mm/yyyy)	(N/A)					
4. US\$2,450,000,000 6.375%	0					
Perpetual Subordinated						
Contingent Convertible		0 450 000 000		0 450 000 00	-	
Securities (Remark 6)		2,450,000,000		2,450,000,000	<u> </u>	607,205,170
Stock code (if listed) Class of shares	N/A					
	Ordinary Share	s				
Conversion	US\$4.03488 pe					
Subscription price	Ordinary Share					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(N/A)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. EUR1,000,000,000 6.00%		monur	monun	monu		
Perpetual Subordinated						
Contingent Convertible	_					
Securities (Remark 7)	_ €	1,000,000,000		1,000,000,00	0	267,695,330
Stock code (if listed)	N/A			_ , , , ,		
Class of shares						
	Ordinary Share	S				
Conversion	€3.73559 per					
Subscription price	Ordinary Share	<u>;</u>				
(if applicable)						
(dd/mm/yyyy))	(N/A)					
6. US\$2,000,000,000 6.875%	6					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 8)	US\$	2,000,000,000		2,000,000,00	0	506,662,613
Stock code (if listed)	N/A					
Class of shares		_				
issuable (Note 1)	Ordinary Share US\$3.9474 per					
Subscription price	Ordinary Share					
EGM approval date		<u>, </u>				
(if applicable)						
(dd/mm/yyyy))	(N/A)					
7. US\$3,000,000,000 6.000%	6					
Perpetual Subordinated	_					
Contingent Convertible	-				_	
Securities (Remark 9)	US\$	3,000,000,000		3,000,000,00	0	862,093,738
Stock code (if listed) Class of shares	N/A					
	Ordinary Share	e				
	US\$3.47990 pe					
	Ordinary Share					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(N/A)					
8. SGD1,000,000,000 4.70%						
Perpetual Subordinated	_					
Contingent Convertible Securities (Remark 10)	SGD	1,000,000,000		1,000,000,00	Λ –	208,032,552
Stock code (if listed)	<u></u>	1,000,000,000		1,000,000,00	0	200,032,052
Class of shares						
	Ordinary Share	S				
Conversion	SGD4.80694 pe	er				
	Ordinary Share	<u>) </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(N/A)					
(dd/mm/yyyy))	(IN/A)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. EUR1,250,000,000 4.75%						
Perpetual Subordinated						
Contingent Convertible	_					
v	C	1 250 000 000		1 250 000 000	`	400 220 040
Securities (Remark 11) Stock code (if listed)	€ N/A	1,250,000,000		1,250,000,000	<u> </u>	409,230,940
Class of shares	IN/A					
	Ordinary Share	2				
Conversion	€3.05451 per	5				
Subscription price	Ordinary Share	1				
EGM approval date		- <u></u> -				
(if applicable)						
(dd/mm/yyyy))	(N/A)					
· · · · · · · · · · · · · · · · · · ·						
10. US\$2,350,000,000 6.2509	%					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 12)	 US\$	2,350,000,000		2,350,000,00	0	620,363,770
Stock code (if listed)	<u>N/A</u>				<u> </u>	020,000,110
Class of shares						
	Ordinary Shares					
	US\$3.7881 per					
	Ordinary Share					
EGM approval date	•					
(if applicable)						
(dd/mm/yyyy))	(N/A)					
<u>11. US\$1,800,000,000 6.5009</u>	<u>%</u>					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 13)	US\$	1,800,000,000		1,800,000,00	0	475,172,249
Stock code (if listed)	N/A					
Class of shares						
	Ordinary Share					
Conversion	US\$3.7881 per					
Subscription price	Ordinary Share)				
EGM approval date						
(if applicable)	(1)(4)					
(dd/mm/yyyy))	(N/A)					

					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	which may be
					during the	issued pursuant
		Amount at			month	thereto as at
	Currency of	close of	Converted	Amount at	pursuant	close of the
	amount	preceding	during the	close of the	thereto	month
Class and description	outstanding	month	month	month		
12. SGD750,000,000 5.00%						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 14)	SGD	750,000,000		750,000,000		154,299,398
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares					
Conversion	SGD4.86068 pe	r				
Subscription price	Ordinary Share					
EGM approval date						
(if applicable)	(1)(())					
(dd/mm/yyyy))	(N/A)					
13 S1 000 000 5 875%						
13. £1,000,000,000 5.875% Perpetual Subordinated						
Contingent Convertible						070 070 070
Securities (Remark 15)		1,000,000,000		1,000,000,00		370,370,370
Stock code (if listed)	N/A					
Class of shares	Ordinary Charge					
issuable (Note 1) Conversion	Ordinary Shares £2.70 per					
Subscription price	Ordinary Share					
EGM approval date	Ordinary Share					
(if applicable)						
(dd/mm/yyyy))	(N/A)					
		T .,			N1/A	
		lota	al C. (Ordina		N/A	
			(Preference)	ther class)	N/A N/A	
1						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
		pursuant thereto	thereto as at close of
Ful	I particulars including EGM approval date (dd/mm/yyyy),		the month
if a	pplicable, and class of shares issuable:		
	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
5.			
	(/ /)		
	shares (Note 1)	•	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
1			

Type of Issue month 1. Rights issue At price : State currency N/A Class of shares issuable (Note 1)				are Capital					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) (/ /) 2. Open offer At price: State currency N/A Issue and allotment issuable (Note 1) (/ /) 2. Open offer At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) (/ /) 3. Placing At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) (/ /) 3. Placing At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) (/ /) 4. Bonus issue N/A Issue and allotment issuable (Note 1) (/ /)		Type of Issue								month
1. Rights issue At price : currency Image: idd/mm/yyyy) EGM approval date : (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State currency N/A 2. Open offer At price : State currency N/A 3. Placing At price : State currency N/A 3. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (/ /) Glass of shares										
2. Open offer At price : State N/A Issue and allotment (///) 2. Open offer At price : State N/A Issue and allotment (///) 3. Placing At price : State N/A Class of shares issuable (<i>Note 1</i>) 3. Placing At price : State N/A Class of shares issuable (<i>Note 1</i>) 4. Bonus issue N/A Class of shares issuable (<i>Note 1</i>)	1.	Rights issue	At price :		N/A		(/ /)		
2. Open offer At price : State						EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State						Class of shares				
2. Open one in At price : currency date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) 3. Placing At price : State Issue and allotment date : (d/mm/yyyy) EGM approval date: (//)										
(dd/mm/yyyy)	2.	Open offer	At price :		N/A		(/ /)		
3. Placing At price : StateN/A Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 3. Placing At price : State Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue N/A Class of shares						EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : StateN/A Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 3. Placing At price : State Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State Issue and allotment (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue N/A Class of shares						Class of shares				
3. Placing At price : currency Inside and dimension of date in dimension of date in date										
4. Bonus issue	3.	Placing	At price :		N/A)		
4. Bonus issue Bonus issue						EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Bonus issue										
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)										
	4.	Bonus issue			N/A		(/ /)		
						EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares				monur
					issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ——	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /			
					EGM approval date: (dd/mm/yyyy)	(/ /	()		
					Class of shares repurchased (Note 1)				
6.	Repurchase of shares			N/A	Cancellation date : (dd/mm/yyyy)	(/ /	')		
					EGMAGM approval date: (dd/mm/yyyy)	(/ /	')		
					Class of shares redeemed (Note 1)				
7.	Redemption of shares			N/A	Redemption date : (dd/mm/yyyy)	(/ /	')		
					EGM approval date: (dd/mm/yyyy)	(/ /	')		
					Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
					EGM approval date: (dd/mm/yyyy)	(/ /	')		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)			
9.	Capital reorganisation			N/A	Issue and allotment date : (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable <i>(Note 1)</i>	Ordinary <u>Shares</u>		
10	. Other (Please specify)				Issue and allotment date : (dd/mm/yyyy)	(i) (17/10/2018)		
	- Awards of shares under the HSBC International Employee Share Purchase Plan (for item (i))	At price :	State currency	(i) £ 6.2400	EGM approval date: (dd/mm/yyyy)	(N/A)		
							(i) 12,074	
					Total E. (F	(Ordinary shares) Preference shares) (Other class)	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	117,850
	2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	» <u> </u>	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issi	ued Share

٦

Г

Remarks (if any):

- 1. The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October 2009. To reflect this, the Articles of Association have been amended to remove any reference to authorised share capital.
- 2. The number of ordinary shares in issue is inclusive of the ordinary shares being held in treasury which are not cancelled and remain listed. As at close of the preceding month and the month, the Company held 325,273,407 ordinary shares in treasury.
- 3. Callable September 2022 and Every Five Years Thereafter
- 4. Callable September 2024 and Every Five Years Thereafter
- 5. Callable January 2020 and Every Five Years Thereafter
- 6. Callable March 2025 and Every Five Years Thereafter
- 7. Callable September 2023 and Every Five Years Thereafter
- 8. Callable June 2021 and Every Five Years Thereafter
- 9. Callable May 2027 and Every Five Years Thereafter
- 10. Callable June 2022 and Every Five Years Thereafter
- 11. Callable July 2029 and Every Five Years Thereafter
- 12. Callable March 2023 and Every Five Years Thereafter
- 13. Callable March 2028 and Every Five Years Thereafter
- 14. Callable September 2023 and Every Five Years Thereafter
- 15. Callable September 2026 and Every Five Years Thereafter

Submitted by: <u>Jean Y Ma</u>

 Authorised Signatory

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.