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HSBC Holdings plc

Overseas Regulatory Announcement

The attached announcement has been released to the other stock exchanges on which HSBC Holdings plc is listed.

The Board of Directors of HSBC Holdings plc as at the date of this announcement comprises: Mark Tucker*, John Flint, Kathleen Casey†, Laura Cha†, Henri de Castries†, Lord Evans of Weardale†, Irene Lee†, Iain Mackay, Heidi Miller†, Marc Moses, David Nish†, Jonathan Symonds†, Jackson Tai† and Pauline van der Meer Mohr†.

* Non-executive Group Chairman

† Independent non-executive Director

Hong Kong Stock Code: 5

HSBC Holdings plc

Registered Office and Group Head Office:

8 Canada Square, London E14 5HQ, United Kingdom

Web: www.hsbc.com

Incorporated in England with limited liability. Registered in England: number 617987



18 May 2018

HSBC HOLDINGS PLC ISSUANCE OF SENIOR UNSECURED NOTES

HSBC Holdings plc has today issued US\$2,000,000,000 Floating Rate Senior Unsecured Notes due 2021 (the '2021 Notes'), US\$2,000,000,000 Floating Rate Senior Unsecured Notes due 2024 (the '2024 Notes') and US\$2,000,000,000 3.950% Fixed Rate/Floating Rate Senior Unsecured Notes due 2024 (together with the 2021 Notes and the 2024 Notes, the 'New Notes') pursuant to an indenture dated 26 August 2009 (as amended or supplemented from time to time and as most recently amended and supplemented by a sixth supplemental indenture dated 18 May 2018).

Application will be made to list the New Notes on the New York Stock Exchange.

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Note to editors:

HSBC Holdings plc

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The Group serves customers worldwide from around 3,900 offices in 67 countries and territories in Europe, Asia, North and Latin America, and the Middle East and North Africa. With assets of US\$2,652bn at 31 March 2018, HSBC is one of the world's largest banking and financial services organisations.

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