

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/0	03/2017		
To : Hong Kong Exchanges a	and Clearing Li	mited		
Name of Issuer	HSBC Holding	ıs plc		
Date Submitted	3 April 2017			
<ul><li>I. Movements in Authorised \$</li><li>1. Ordinary Shares</li></ul>	Share Capital			
(1) Stock code: 5	Description :		Ordinary S	Shares
Balance at close of precedin Increase/(decrease)  Balance at close of the mont	No. c	of ordinary shares N/A emark 1) N/A emark 1)	Par value (State currency)	Authorised share capital (State currency) N/A (Remark 1)  N/A (Remark 1)
(2) Stock code : N/A	Description :			
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)			-	
Balance at close of the mont	h			

2. Preference Shares					
Stock code: N/A De	scription :	,		eference Shares ries A Sterling Pre	eference Share
	•				
	prefe sha N	o. of erence ares I/A	Par value (State currency)	cap <i>(State c</i> N	ed share bital currency) /A
Balance at close of preceding mo	onth (Rem	ark 1)		(Rem	ark 1)
Increase/(decrease)			_		
Balance at close of the month		l/A nark 1)			/A ark 1)
3. Other Classes of Shares					
Stock code : N/A De	scription:				_
	class	f other ses of ares	Par value (State currency)	Authorise cap (State cu	ital
Balance at close of preceding mo	onth				_
Increase/(decrease)			_		_
Balance at close of the month			_		_
Total authorised share capital at currency):	the end of the	e month	(State	N/A (Remark 1)	

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	20,196,334,284 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	<u>N/A</u>	
Increase/ (decrease) during the month	(33,765,457) (US\$0.50)	N/A	N/A	<u>N/A</u>	
Balance at close of the month	20,162,568,827 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares of shares of Particulars of share option issuer issued issuer which scheme during the may be issued Movement during the month including EGM approval date \_ month pursuant pursuant (dd/mm/yyyy) and class of thereto thereto as at shares issuable close of the month Granted Exercised Cancelled Lapsed 1. HSBC Holdings **Executive Share** Option Scheme Ordinary shares (Note 1) 2. HSBC Holdings Savings-Related Share Option Plans Ordinary shares 143,023 143,023 765,251 68,103,878 (Note 1) 3. HSBC Holdings **Group Share Option** Plan Ordinary shares (Note 1) 4. HSBC Share Plan Ordinary shares (Note 1) Total A. (Ordinary shares) 143,023 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) £679,149.64

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
( / / )						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		)				
( / / )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E		ary shares)	N/A	_
			•	ce shares)	N/A	_
			(O	ther class)	N/A	_

lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1. EUR1,500,000,000 5.25%	%					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 3)		1,500,000,000		1,500,000,000		444,426,008
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	<u>S</u>				
Conversion	€3.37514 per					
Subscription price EGM approval date	Ordinary Share	<del>)</del>				
(if applicable)						
(dd/mm/yyyy))	(N/A)					
2. US\$2,250,000,000 6.375						
Perpetual Subordinated	<u>. , , , , , , , , , , , , , , , , , , ,</u>					
Contingent Convertible						
Securities (Remark 4)	 US\$	2,250,000,000		2,250,000,000	)	516,555,01
Stock code (if listed)	<u>- σσφ</u> N/A	2,200,000,000		2,200,000,000		010,000,01
Class of shares	,, .					
issuable (Note 1)	Ordinary Shares	S				
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share	<u> </u>				
EGM approval date						
(if applicable)	(NI/A)					
(dd/mm/yyyy)	(N/A)					
3. US\$1,500,000,000 5.625	<u> </u>					
Perpetual Subordinated						
Contingent Convertible		4 500 000 000		4 500 000 000		044.070.00
Securities (Remark 5)	US\$	1,500,000,000		1,500,000,000	)	344,370,00
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shares	e				
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share					
EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(N/A)					
4. US\$2,450,000,000 6.3 <del>75</del>	5%					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 6)	US\$	2,450,000,000		2,450,000,000	)	607,205,17
Stock code (if listed)	N/A			· <u>· · · · · · · · · · · · · · · · · · </u>	<del></del>	
Class of shares						
issuable (Note 1)	Ordinary Shares					
Conversion	US\$4.03488 pe					
Subscription price	Ordinary Share	)				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(N/A)					

Class and description  5. EUR1,000,000,000 6.009	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Perpetual Subordinated Contingent Convertible Securities (Remark 7) Stock code (if listed)		1,000,000,000		1,000,000,00	0	267,695,330
Class of shares issuable (Note 1) Conversion Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	Ordinary Shares €3.73559 per Ordinary Share					
6. US\$2,000,000,000 6.875 Perpetual Subordinated Contingent Convertible	<u>%</u> 	2 000 000 000		2 000 000 00	0	F00 000 040
Securities (Remark 8) Stock code (if listed) Class of shares issuable (Note 1) Conversion Subscription price EGM approval date (if applicable)	Ordinary Shares US\$3.9474 per Ordinary Shares	<del></del>		2,000,000,000	0	506,662,613
(dd/mm/yyyy))	(N/A)	Tota	al C. (Ordina (Preferenc (Ot		N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy),	pursuant thereto	thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. <u>IVA</u>		
shares (Note 1)		
		<u> </u>
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(0.110.101000)		-

Oth	ner Movements i	in Issued SI	nare Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				Class of shares				
1.	Rights issue	At price:	State currency	N/A	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)				
2.	Open offer	At price:	State currency —	N/A	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)				
3.	Placing	At price:	State currency	N/A	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)				
4.	Bonus issue			N/A	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of shares of issuer issued during the month pursuant thereto the month month with the month shares of the month shares of the month shares of shares
	Class of shares issuable (Note 1)	
. Scrip dividend At price: State currency N/A	Issue and allotment ( / / ) date: (dd/mm/yyyy)	
	EGM approval date: (dd/mm/yyyy)	
	Class of shares Ordinary repurchased (Note 1)  Cancellation date: (01/03/2017 (02/03/2017 (06/03/2017 (07/03/2017 (08/03/2017 (08/03/2017 (08/03/2017 (08/03/2017 (08/03/2017 (08/03/2017 (08/03/2017 (08/03/2017 (08/03/2017	(4,600,000) (4,150,000) (3,166,500) (3,223,721) (2,030,779)
. Repurchase of shares	(09/03/2017 (10/03/2017 (13/03/2017 (14/03/2017 (15/03/2017 (16/03/2017 (17/03/2017 (20/03/2017 (21/03/2017 (22/03/2017 (23/03/2017 (24/03/2017 (28/03/2017 (28/03/2017 (29/03/2017 (30/03/2017 (31/03/2017	(1,656,939) (3,778,603) (3,650,000) (3,550,000) (3,510,000) (2,500,000) (3,050,000) (4,431,649) (3,100,000) (4,200,000) (6,245,000) (6,000,000) (2,253,192) (4,500,000) (2,322,125)
	EGM AGM approval (22/04/2016 date: (dd/mm/yyyy)	
		(80,820,796)

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares redeemed (Note 1)				
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price: State currency—	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)			_	
9.	Capital reorganisation		N/A	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
1								

Type of Issue									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other				Class issuable	of (Not	shares e 1)	<u>Ordi</u>	nary Shares		
(Please specify)  -Awards of Performance Shares and Restricted Shares under the HSBC Share Plan and the HSBC Share Plan 2011 (for items (i) to (viii))  -Awards of	At price:	State currency	(i) £ 6.4650 (ii) £ 6.6780 (iii) £ 6.6520 (iv) £ 6.66760 (v) £ 6.6670 (vi) £ 6.7210 (vii) £ 6.5640 (viii) £ 6.5600 (ix) £ 6.6520 (x) £ 6.5500	Issue ar date : (d EGM ap (dd/mm/	nd allo	otment n/yyyy)	(i) (ii) (iii) (iv) (v) (vi) (viii) (viii) (ix) (x)	(01/03/2017) (06/03/2017) (07/03/2017) (10/03/2017) (13/03/2017) (14/03/2017) (30/03/2017) (31/03/2017) (08/03/2017) (08/03/2017) (22/03/2017)		
shares under the HSBC International Employee Share Purchase Plan (for items (ix) to (x))	,								(i) 7,995 (ii) 2,229,934 (iii) 38,633 (iv) 14,547,587 (v) 18,258,352 (vi) 11,422,337 (vii) 73,704 (viii) 318,652 (ix) 9,620 (x) 5,502	<u>)</u>
					7	otal E.		dinary shares) rence shares) (Other class)	(33,908,480) N/A N/A	
								(51101 01000)	14//1	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(33,765,457)
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in $\overline{Is}$ Capital").)	sued Share

Remarks (if any):
1. The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from
1 October 2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009
has been amended to remove any reference to authorised share capital.
<ol><li>This number of ordinary shares in issue is inclusive of the ordinary shares being held in treasury which are not cancelled and remain listed. As at close of the preceding month and the month, the Company held 325,273,407 ordinary shares in treasury.</li></ol>
3. Callable September 2022 and Every Five Years Thereafter
4. Callable September 2024 and Every Five Years Thereafter
5. Callable January 2020 and Every Five Years Thereafter
6. Callable March 2025 and Every Five Years Thereafter
7. Callable September 2023 and Every Five Years Thereafter
8. Callable June 2021 and Every Five Years Thereafter
Submitted by:William S M Tam
Title: Authorised Signatory (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.