

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/20	16	
To: Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	HSBC Holdings plc 5 May 2016		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : 5	Description :	Ordinary	Shares
Balance at close of precedir Increase/(decrease)	No. of ordi shares N/A g month (Remark	currency)	Authorised share capital (State currency) N/A (Remark 1)
Balance at close of the mon	N/A th (Remark	1)	N/A (Remark 1)
(2) Stock code : N/A	Description :		
	No. of ordi shares		Authorised share capital (State currency)
Balance at close of precedir	g month		
Increase/(decrease)			
Balance at close of the mon	th		

2. Preference Shares					
Stock code: N/A De	scription :	,		eference Shares ries A Sterling Pre	eference Share
	•				
	prefe sha N	o. of erence ares I/A	Par value (State currency)	cap <i>(State c</i> N	ed share bital currency) /A
Balance at close of preceding mo	onth (Rem	ark 1)		(Rem	ark 1)
Increase/(decrease)			_		
Balance at close of the month		l/A nark 1)			/A ark 1)
3. Other Classes of Shares					
Stock code : N/A De	scription:				_
	class	f other ses of ares	Par value (State currency)	Authorise cap (State cu	ital
Balance at close of preceding mo	onth				_
Increase/(decrease)			_		_
Balance at close of the month			_		_
Total authorised share capital at currency):	the end of the	e month	(State	N/A (Remark 1)	

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	19,747,669,674 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A
Increase/ (decrease) during the month	63,745,796 (US\$0.50)	N/A	N/A	N/A
Balance at close of the month	19,811,415,470 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

(State currency)

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares of shares of Particulars of share option issuer which issuer issued scheme during the may be issued Movement during the month including EGM approval date \_ pursuant month pursuant (dd/mm/yyyy) and class of thereto thereto as at shares issuable close of the Granted Exercised Cancelled Lapsed month 1. HSBC Holdings **Executive Share** Option Scheme Ordinary shares (Note 1) 2. HSBC Holdings Savings-Related Share Option Plans ( / / ) Ordinary shares 37,814 1,563,352 37,814 67,557,008 (Note 1) 3. HSBC Holdings **Group Share Option** Plan Ordinary shares (Note 1) 4. HSBC Share Plan Ordinary shares (Note 1) Total A. (Ordinary shares) 37,814 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options

£160,876.21

Warrants to Issue Shares of th	ne Issuer which	are to be Listed	<u> </u>		No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	=					
-	_					
( / / )						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	<u>( / /</u> -	)				
						_
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	<u>.</u>			
4. N/A	_					
	_					
( / / )						
Stock code (if listed) Class of shares			<u>-</u>			
innumber (Nata 4)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	3. (Ordina	ary shares)	N/A	
		1001 E		ice shares)	N/A	<del>-</del> -
			(C	other class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible	e into Shares of the	e Issuer which a	re to be Liste	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. EUR1,500,000,000 5.25	%					
Perpetual Subordinated	<u></u>					
Contingent Convertible						
Securities (Remark 2)	<u></u>	1,500,000,000		1,500,000,000		444,426,008
Stock code (if listed)						
Class of shares	·					
issuable (Note 1)	Ordinary Shares	5				
Conversion	€3.37514 per					
Subscription price	Ordinary Share	<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy))	(N/A)					
2. US\$2,250,000,000 6.375	· · · · · · · · · · · · · · · · · · ·	<del></del>				
Perpetual Subordinated	<del>5 / 5</del>					
Contingent Convertible						
		2 250 000 000		2 250 000 000	<b>^</b>	E10 EEE 011
Securities (Remark 3) Stock code (if listed)	US\$ N/A	2,250,000,000		2,250,000,000	<u> </u>	516,555,014
Class of shares	IN/A					
issuable (Note 1)	Ordinary Shares	S				
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share					
EGM approval date	,					
(if applicable)						
(dd/mm/yyyy)	(N/A)					
3. US\$1,500,000,000 5.625	5%_					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 4)	US\$	1,500,000,000		1,500,000,000	0	344,370,009
Stock code (if listed)	N/A	· · · · · · · · · · · · · · · · · · ·		·		
Class of shares						
issuable (Note 1)	Ordinary Shares					
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share	<u> </u>				
EGM approval date						
(if applicable)	/NI/A\					
(dd/mm/yyyy)	(N/A)					
4. US\$2,450,000,000 6.375						
Perpetual Subordinated						
Contingent Convertible					_	0
Securities (Remark 5)	<u>US\$</u>	2,450,000,000		2,450,000,000	<u> </u>	607,205,170
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shares	2				
Conversion	US\$4.03488 pe					
Subscription price	Ordinary Share					
EGM approval date	J. S. Italy Gridio	<del></del>				
(if applicable)						
(dd/mm/yyyy)	(N/A)					
_		<u> </u>				

					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
	Currency of	Amount at close of	Converted	Amount at	month pursuant	thereto as at close of the
	amount	preceding	during the	close of the	thereto	month
Class and description	outstanding	month	month	month		
5. EUR1,000,000,000 6.00%	<u>/6</u>					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 6)		1,000,000,000		1,000,000,00	00	267,695,330
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares	S				
Conversion	€3.73559 per					
Subscription price	Ordinary Share	<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(N/A)					
		Tota	al C. (Ordina		N/A	
				e shares)	N/A	-
			(Ot	her class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

opinono (onito initano oritano opinoni ocinemos)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	-	
shares (Note 1)		
2. N/A		
	1	
	4	
-		
shares (Note 1)		
3. N/A		
5. <u>14/7.</u>	1	
shares (Note 1)	1	
		-
Total D. (Ordinary shares)	NI/A	
	N/A	-
(Preference shares)	N/A	
(Other class)	N/A	•
(**************************************		-

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 10000								tho monus
					Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	N/A		( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)				
3.	Placing	At price :	State	N/A	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
									, -
					Class of shares issuable (Note 1)				
4.	Bonus issue			N/A		( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares Ordinary issuable (Note 1) Shares		
5.	Scrip dividend	At price :	State currency US\$6.4120	Issue and allotment date : (dd/mm/yyyy) (20/04/2016)		
				EGM approval date: (N/A) (dd/mm/yyyy)	00 077 000	
					63,677,983	<del></del>
				Class of shares repurchased (Note 1)		
6.	Repurchase of shares		N/A	Cancellation date : ( / / ) (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		
				Class of sharesredeemed (Note 1)		
7.	Redemption of shares		N/A	Redemption date : ( / / ) (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		
				Class of shares issuable (Note 1)		
8.	Consideration issue	At price :	State N/A currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
9.	Capital reorganisation			N/A	Class of share issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )		
10,	Other (Please specify)  -Awards of Performance Shares and Restricted Shares under the HSBC Share Plan and the HSBC Share Plan 2011 (for item (i))  -Awards of shares under the HSBC International Employee Share Purchase Plan (for items (ii) to (iii)	At price :	State currency	(i) £ 4.3390 (ii) £ 4.1750 (iii) £ 4.5405	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(i) (01/04/2016) (ii) (06/04/2016) (iii) (20/04/2016) (N/A)	(i) 20,008 (ii) 2,325 (iii) 7,666	
					Total E. (	(Ordinary shares) Preference shares) (Other class)	63,707,982 N/A N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	63,745,796
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is Capital").)	ssued Share

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Remarks (if any):
1. The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from
1 October 2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009
has been amended to remove any reference to authorised share capital.
2. Callable September 2022 and Every Five Years Thereafter.
3. Callable September 2024 and Every Five Years Thereafter.
4. Callable January 2020 and Every Five Years Thereafter.
5. Callable March 2025 and Every Five Years Thereafter.
6. Callable September 2023 and Every Five Years Thereafter.
Submitted by:William S M Tam
Title:Authorised Signatory (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.