

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/8/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HSBC Holdings plc
Date Submitted	2 September 2015

I. Movements in Authorised Share Capital

(1) Stock code : <u>5</u> Descrip	tion :	Ordinary	Authorised shar capital (<i>State currency</i> N/A (Remark 1) N/A (Remark 1)
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A (Remark 1)		
Increase/(decrease)			
Balance at close of the month	N/A (Remark 1)		
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	

2. Preference Shares

		a) Non-cu	mulative Preferen	ce Shares
Stock code : N/A	Description :	b) Non-cu	mulative Series A	Sterling Preference Share
	No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month (N/A Remark 1)		N/A (Remark 1)
Increase/(decrease)				
Balance at close of the month	u(N/A Remark 1)		N/A (Remark 1)

3. Other Classes of Shares

Stock code : <u>N/A</u> Descript	ion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the end o	f the month (State		N/A (Remark 1)

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	19,542,155,814 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A	
Increase/ (decrease) during the month	19,658,029 (US\$0.50)	N/A	N/A	N/A	
Balance at close of the month	19,561,813,843 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of		Movement durir	issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close		
shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	of the month
1. HSBC Holdings				-	_	
Executive Share						
Option Scheme						
Ordinary shares						
(Note 1)						
2. HSBC Holdings						
Savings-Related Share						
Option Plans						
(/ /)						
Ordinary shares		16,640,480		862,659	16,640,480	44,107,149
(Note 1)						
3. HSBC Holdings						
Group Share Option						
Plan						
(/ /)						
Ordinary shares						
(Note 1)						
4. HSBC Share Plan						
(/ /)						
Ordinary shares						86,046
(Note 1)						
		То	tal A. (Ordi	•		
				ence shares)		
			(Other class)	N/A	
Total funds raised during the monotions (State currency)	onth from exe	ercise of			239,337,492.08, €1,525,229.88	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of a nominal value	Nominal valu close of preceding mo	du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	· · ·	· · · · ·					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 4. N/A	(/ /)					
	. <u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·		,			1		
			Total B.		nary shares) ence shares)	N/A N/A	
					Other class)		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. EUR1,500,000,000 5.25%						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 2)	€	1,500,000,000		1,500,000,000		444,426,008
Stock code (if listed)	N/A					
Class of shares	~ ~ ~ ~ ~					
issuable (Note 1)	Ordinary Share	s				
Conversion	€3.37514 per					
Subscription price <u> Geometry</u>	Ordinary Share					
(if applicable)						
(dd/mm/yyyy))	(N/A)					
2. US\$2,250,000,000 6.375%	× /					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 3)	US\$	2,250,000,000		2,250,000,000		516,555,014
Stock code (if listed)	<u> </u>	2,220,000,000				010,000,011
Class of shares						
issuable (Note 1)	Ordinary Share	s				
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share	2				
EGM approval date						
(if applicable)	$(\mathbf{N}_{\mathbf{I}}/\mathbf{A})$					
(dd/mm/yyyy)	(N/A)					
3. US\$1,500,000,000 5.625%						
Perpetual Subordinated						
Contingent Convertible		1 500 000 000		1 500 000 000		244 270 000
Securities (Remark 4) Stock code (if listed)	US\$ N/A	1,500,000,000		1,500,000,000		344,370,009
Class of shares	1N/A					
issuable (Note 1)	Ordinary Share	s				
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(N/A)					
4. US\$2,450,000,000 6.375%						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 5)		2,450,000,000		2,450,000,000		607,205,170
Stock code (if listed)	N/A					
issuable (<i>Note 1</i>)	Ordinary Share	s				
Conversion	US\$4.03488 pe					
Subscription price	Ordinary Share					
EGM approval date	j ~					
(if applicable)						
(dd/mm/yyyy)	(N/A)					
			Total C. (Ordi		N/A	
				rence shares)	N/A	
			((Other class)	N/A	

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
	-	
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		<u> </u>						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				Class of shares issuable				montin
			G ()		(Note 1)				
1.	Rights issue	At price :	State	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
4.	Bonus issue			N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			For Main Board	l and GEM listed i No. of new shares of issuer issued during the month pursuant thereto	ssuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency	N/A	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>Shares</u> (/ /) (/ /)		
6.	Repurchase of shares	N/A	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		
7.	Redemption of shares	N/A	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
8.	Consideration issue At price : State currency	N/A	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		

Class of shares issuable $(Note 1)$ 9. Capital N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (Note 1) EGM approval date: (/ /) Performance Shares and Restricted Share Plan (i) $\notin 5.8130$ and the HSBC (ii) $\notin 5.8130$ Share Plan (ii) $\notin 5.8770$ (ii) (1008/2015) Share Plan (iii) $\notin 5.8770$ (iii) (1008/2015) Share Plan (iii) $\notin 5.8770$ (iii) (2608/2015) Share Plan (itor item (i) to (iii)) $\# 5.8770$ (iii) (2608/2015) Share Shares under (iii) $\# 5.8770$ (iii) (2608/2015) Share Plan (item (i) to (iii)) $\# 5.8770$ (iii) (2608/2015) Share Shares under (iii) $\# 5.8770$ (iii) (2608/2015) Share Plan (item (i) to (iii)) $\# 5.8770$ (iii) (2608/2015) Shares under (item (i) to (iii)) $\# 5.8770$ (iii) (2608/2015) Share Shares under (iii) $\# 5.8770$ (iii) (2608/2015) Total E. (Ordinary shares) (0) (113 (0) (11	ype of Issue					and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which ma be issued pursuant thereto as close of th month
Capital reorganisation N/A Issue and allotment date : (dd/mm/yyyy) (/ / /) (dd/mm/yyyy) (/ / /) (dd/mm/yyyy) (/ / /) (dd/mm/yyyy) 0. Other (Please specify) -Awards of Performance Shares and Restricted Shares under the HSBC (i) £ 5.8130 (i) (1008/2015) (ii) (008/2015) (iii) (010/8/2015) (iii) (008/2015) (iii) (010/8/2015) (iii) (010/8/2015) (iii) (010/8/2015) (iii) (03/8/2015) (iii) (03/				Class of shares issuable	è		
reorganisation N/A date : (dd/mm/yyyy) (/ / /) EGM approval date: (dd/mm/yyyy) (/ / /) -Awards of Performance Shares and Restricted Class of shares issuable (Note 1) Ordinary Shares Shares and Restricted Shares number (i) £ 5.8130 (ii) £ 5.8770 share Plan (ii) £ 5.8770 (iii) £ 5.8770 share Plan (ii) £ 5.8770 (iii) £ 5.8770 share Plan (ii) £ 5.8770 (v) (1008/2015) (iii) (0308/2015) (v) (1008/2015) (v) (1008/2015) (v) (1008/2015) (v) (1008/2015) (v) (1008/2015) (v) (1008/2015) (v) (1008/2015) (v) (1008/2015) share Plan 2011 (for item (i) to (iii)) At price : State (v) £ 5.8770 currency EGM approval date: (N/A) (N/A)	Den: (4)			· · ·			
(dd/mm/yyyy) (U.U.Y) . Other (Please specify)			N/A		(/ /)		
(Please specify) Class of shares issuable (Note 1) Ordinary Shares (Note 1) -Awards of Performance Shares and Restricted Shares under (i) (04/08/2015) Issue and allotment (i) (04/08/2015) (ii) (1008/2015) Shares under (ii) £ 5.8130 (ii) £ 5.8130 (iii) (03/08/2015) Share Plan (ii) £ 5.8770 (iv) (10/08/2015) 2011 (for (iii) £ 5.770 (v) (10/08/2015) 2011 (for (iii) At price : State (vi) £ 5.870 EGM approval date: (N/A) -Awards of shares under the HSBC (vi) £ 5.0710 (iii) 000/02/015 (iii) 136,446 (iii) 000/02/015 (iii) 136,446 (iv) 000/02/015 (iii) 136,446 (iv) 1000/02/015 (iii) 136,446 (iv) 113 (vi) £ 5.0710 (vi) 113 (vi) 136,446 (vii) 100 (iii) 136,446 (vii) 100 (iii) 136,446 (vii) 100 (iii) 136,446 (vii) 100 (iv) 133 (viii) 100 (vi) 136 (viii) 100 (0ther class) N/A (0ther class) N/A N/A (Other class) N/A (0ther class) N/A (0ther cla					(/ /)		
-Awards of Performance Shares and Restricted Shares under the HSBC (i) £ 5.8130 (i) £ 5.8170 Share Plan (i) £ 5.8770 (ii) £ 5.8770 (iii) £ 5.8770 (iv) £ 5.800 item (i) to (iii) At price : State currency (v) £ 5.0710 (v) £ 5.800 item (i) to (iii) At price : State (vi) £ 5.0710 (vi) £ 5.800 item (ii) to (iii) At price : State (vi) £ 5.0710 (dd/mm/yyyy) -Awards of shares under the HSBC (ii) 136,446 (ii) 2.873,690 (iii) 4.166 (vi) 136,446 (ii) 2.873,690 (iii) 4.166 (vi) 136,446 (vi) 2.516 (v) 113 (vi) 618 Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A (Differ class) (i) 19,658,025 (i) 19							
RestrictedIssue and allotment date : (dd/mm/yyyy)(i) (048/2015) (ii) (1008/2015) (iii) (1008/2015) (iii) (1008/2015) (iii) (1008/2015) (iii) (1008/2015) (iv) (1008/2015) (v) (26/08/2015) (v) (26/08	Awards of						
$\begin{array}{c} 2011 \text{ (for} \\ \text{item (i) to (ii))} \text{ At price : State} \\ \text{currency} \\ (v) \notin 5.5800 \\ (v) \# 5.0710 \\ (dd/mm/yyyy) \end{array} \qquad (N/A) \\ \hline \\ -Awards of \\ \text{shares under} \\ \text{the HSBC} \\ \text{International} \\ \text{Employee} \\ \text{Share} \\ \text{Purchase} \\ \text{Purchase} \\ \text{Purchase} \\ \text{Purchase} \\ \text{Purchase} \\ \text{Purchase} \\ \text{(ii) 136,446} \\ (ii) 2.873,690 \\ (iii) 4.166 \\ (iv) 2.516 \\ (v) 113 \\ (vi) 618 \\ \hline \\ \\ \text{Total E. (Ordinary shares)} \\ (Other class) \\ \hline \\ N/A \\ (Other class) \\ \hline \\ N/A \\ \hline \\ \end{array}$	Restricted Shares under the HSBC Share Plan and the HSBC		(ii) £ 5.8770(iii) £ 5.7970		(ii) (10/08/2015) (iii) (03/08/2015) (iv) (10/08/2015) (v) (17/08/2015)		
Purchase (i) 136,446 Plan (for (ii) 2,873,690 item (iii) to (iii) 4,166 (vi)) (vi) 113 (vi) 618 (v) 618 Total E. (Ordinary shares) (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A	item (i) to (ii)) At Awards of shares under the HSBC International Employee	-	(v) £ 5.5800		(N/A)		
(Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 19,658,029	Purchase Plan (for item (iii) to					(ii) 2,873,690 (iii) 4,166 (iv) 2,516 (v) 113	
				Total E.	(Preference share	es) N/A	
(2) N/A	Total increase / (de	ecrease) in ordinar	y shares during	the month (i.e. Total of A to	o E): (1)) 19,658,0)29
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A							

Remarks (if any):

1. The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from

1 October 2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009

has been amended to remove any reference to authorised share capital.

2. Callable September 2022 and Every Five Years Thereafter.

3. Callable September 2024 and Every Five Years Thereafter.

4. Callable January 2020 and Every Five Years Thereafter.

5. Callable March 2025 and Every Five Years Thereafter.

Submitted by: William S M Tam

 Authorised Signatory

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*