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DONGFENG MOTOR GROUP COMPANY LIMITED*

東風汽車集團股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 489)

INSIDE INFORMATION

This is not an announcement of the financial results of Dongfeng Motor Group Company Limited* (東風汽車集團股份有限公司) (the “**Company**”).

This announcement is made pursuant to Part XIVA of the Securities and Future Ordinance and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to provide shareholders of the Company and the public with the extract of certain financial statements of Honda for the half year ended 31 March 2019.

Honda is a company organised under the laws of Japan as and listed on Tokyo Stock Exchange and New York Stock Exchange. Honda has released on 19 June, 2019 (Japanese time) its audited consolidated financial statements for the year ended 31 March 2019 (the “**Honda Financial Statements**”) prepared in accordance with International Financial Reporting Standards (“**IFRS**”), which included certain financial information of the Joint Control Equities (the “**JCEs**”).

The following is an extract of the Honda Financial Statements containing certain financial information of the JCEs:

(Material joint venture)

Dongfeng Honda Automobile Co., Ltd. is a joint venture that is material to the Company. Dongfeng Honda Automobile Co., Ltd., located in Wuhan City, China, manufactures and sells automobile products. Honda and Dongfeng Motor Corporation each holds 50% equity stake in Dongfeng Honda Automobile Co., Ltd.

Summarized financial information of Dongfeng Honda Automobile Co., Ltd. as of March 31, 2018 and 2019 is as follows:

	Yen (millions)	
	2018	2019
Current assets.....	¥ 548,948	¥ 513,364
Non-current assets.....	160,874	195,806
Total assets	709,822	709,170
Current liabilities.....	397,669	369,119
Non-current liabilities.....	41,032	42,264
Total liabilities.....	438,701	411,383
Total equity.....	¥ 271,121	¥ 297,787
Honda's share of total equity (50%).....	135,561	148,893
Equity method adjustments.....	(1,389)	(1,310)
Carrying amount of its interest in the joint venture	¥ 134,172	¥ 147,583
Cash and cash equivalents included in current assets.....	¥ 275,571	¥ 201,698
Financial liabilities (excluding trade payables and provisions) included in current liabilities.....	4,421	4,628

Summarized financial information of Dongfeng Honda Automobile Co., Ltd. for the years ended March 31, 2017, 2018 and 2019 is as follows:

	Yen (millions)		
	2017	2018	2019
Sales revenue	¥ 1,321,596	¥ 1,695,603	¥ 1,696,651
Interest income.....	4,663	8,998	6,190
Depreciation and amortization	16,391	16,001	16,091
Income tax expense	49,928	60,295	58,504
Profit for the year	140,916	185,604	176,787
Other comprehensive income	(12,558)	11,586	(8,354)
Comprehensive income for the year.....	¥ 128,358	¥ 197,190	¥ 168,433
Comprehensive income for the year (50%).....	64,179	98,595	84,217
Equity method adjustments	177	842	56
Honda's share of comprehensive income for the year	¥ 64,356	¥ 99,437	¥ 84,273
Dividend from the joint venture to Honda	¥ 53,554	¥ 75,407	¥ 70,788

The above is an extract only. For details, please refer to the full text of the Honda Financial Statements which are disclosed on the website of Honda at <https://www.honda.co.jp/>

The financial information in this announcement for the JCEs is based on the financial data prepared by Honda. Shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

By order of the board of directors

Zhu YanFeng

Chairman

Wuhan, the PRC, 20 June 2019

As at the date of this announcement, Mr. Zhu YanFeng and Mr. Li Shaozhu are the executive directors of the Company, Mr. Ma Zhigeng, Mr. Zhang Xiaotie, Mr. Cao Xinghe and Mr. Chen Yunfei are the independent non-executive directors of the Company.

** For identification purposes only*