

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/12/2016		
To : Hong Kong Exchanges and C	learing Limited		
Name of Issuer Dong	feng Motor Group Co	ompany Limite	ed (Stock code: 489)
Date Submitted 04/01	/2017		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : N/A Desc	cription:	N/A	1
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nthN/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : N/A Desc	cription:	N/A	4
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nthN/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Stock code : N/A Descrip	tion:	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Balance at close of preceding month_ Increase/(decrease)	N/A N/A	<u>N/A</u>	N/A N/A

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
	```	Domestic		
	H Shares	Shares		
Balance at close of	(RMB1.00 each)	(RMB1.00 each)		
preceding month	2,855,732,000	5,760,388,000	N/A	N/A
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A
Balance at close of the month	2,855,732,000	5,760,388,000	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be issued pursuant scheme the month pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares N/A N/A N/A N/A N/A N/A (Note 1) 2. N/A N/A N/A N/A N/A N/A N/A shares (Note 1) 3. N/A N/A N/A N/A N/A N/A shares N/A (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
	IN/A	N/A	IN/A	IN/A	IN/A	IN/A
Stock code (if listed)	N/A	Δ.				
Class of shares	1477		•			
issuable (Note 1)	N//	А	_			
Subscription price	N//	Ą	•			
EGM approval date						
(if applicable)	(	`				
(dd/mm/yyyy)	( / /	)	-			
2. N/A						
	NI/A	NI/A	NI/A	NI/A	NI/A	NI/A
	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed)	N//	Δ				
Class of shares	14//	1	•			
issuable (Note 1)	N/A	Д				
Subscription price	N//	4	•			
EGM approval date			•			
(if applicable)	, , ,	`				
(dd/mm/yyyy)	( / /	)				
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )		<u>IN//A</u>	IN//		IN/A	
Stock code (if listed)	N/A	Δ				
Class of shares	,,					
issuable (Note 1)	N/A	Д				
Subscription price	N/A	Д				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	1				
4. N/A	( / /					
7. 19/73						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/A	Ą				
Class of shares			•			
issuable (Note 1)	N//	4	-			
Subscription price	N//	A				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
(GG/11111// y y y y )	\ / /	,	•			
		Total B	3. (Ordina	ary shares)	N/A	
				nce shares)	N/A	_
				Other class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of t	he Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	N1/A					
issuable (Note 1) Subscription price	N/A N/A					
EGM approval date	IN/A					
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	<b>N</b> 1/A					
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A					
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	,					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	N1/A					
issuable (Note 1)	N/A N/A					
Subscription price EGM approval date	IN/A					
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A					
(if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)	N/A	N/A
	Silates (Note 1)	IN/A	
	A I / A		
2.	N/A		
	( / / )		
	shares (Note 1)	N/A	N/A
3.	N/A		
0.	147.		
		N1/A	NI/A
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,		

shares of issuer whimay be issued during the month pursuant thereto slose of the month pursuant thereto slose of the month pursuant thereto slose of the month of the month pursuant thereto slose of the month of th	Ot	ther Movements	in Issued Sha	are Capital					
Class of shares   N/A		Type of leave						issuer issued during the month pursuant	issued pursuant thereto as a close of the
1. Rights issue		Type of issue				N/A			
At price   Currency   Cate   (dd/mm/yyyy)									
N/A	1.	Rights issue	At price :			( / /	)		
Class of shares   N/A					EGM approval date: (dd/mm/yyyy)	( / /	)		
Class of shares   Class of s					, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
Class of shares   Class of s						N/A			
At price : currency   date : (dd/mm/yyyy)									
N/A	2.	Open offer	At price :			( / /	)		
N/A   N/A   N/A					EGM approval date: (dd/mm/yyyy)	( / /	)		
Class of shares   Class of s					( ),,,,,			N/A	N/A
Class of shares   Class of s						N/A			
Currency   date : (dd/mm/yyyy)   EGM approval date: ( / / / )     N/A									
(dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	3.	Placing	At price :			( / /	)		
N/A N/A  Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					(***			N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						N/A			
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
						( / /	)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A			
			<b>0</b>	issuable (Note 1)	(	`		
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/A	N1/A
							<u>N/A</u>	N/A
				0	N/A			
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							N/A	N/A
					N/A			
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
					N/A			
				Class of shares issuable (Note 1)	IN/A			
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33,1111,11,1,1,1,1,1)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
71	N/A		
	Class of shares ————issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	N/A		
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State N/A currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinal		
	share: Preference share:		_
	(Other class		<del>-</del> -
			N//
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (	1)	N/A
	(	2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to	· _	N/A
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements	s in Issued Si	hare

Remarks (if any):	
N/A	
Submitted by:Lu Feng	
Title:Company Secretary	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.