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中國能源建設股份有限公司

CHINA ENERGY ENGINEERING CORPORATION LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3996)

ANNOUNCEMENT OF CHINA ENERGY ENGINEERING CORPORATION LIMITED* REGARDING MATTERS OF THE COMPANY RELATING TO AUDIT ON CONTROLLING SHAREHOLDER BY NATIONAL AUDIT OFFICE

From May to June 2017, the National Audit Office conducted an audit on the financial income and expense of China Energy Engineering Group Co., Ltd. (“**Energy China Group**”), the controlling shareholder of China Energy Engineering Corporation Limited (the “**Company**”), in 2016. The Company as a subsidiary of Energy China Group is also subject to the relevant audit.

According to the audit, Energy China Group has proactively promoted the overall corporation reform, and realized the listing of H shares of the Company; on the basis of market-orientation and consolidating the traditional domestic power engineering business, it has gradually transformed into the development of master engineering contracting, international businesses and non-power businesses; by strengthening comprehensive budget management, project management and cost management, its performance has steadily improved except that there was still certain issues in respect of production, operation as well as internal management pending for further improvement and optimization.

The Company attached great importance to the issues related to the Company found in the audit. The Company conducted a special study to deploy rectification work, made in-depth analysis of the causes of the issues, and formulated a comprehensive rectification plan and specific rectification measures in a timely manner. The Company has also established a rectification responsibility mechanism and implemented it at each level. The related issues have been rectified one by one. The Company believes that the audit has played an important role in guiding the Company’s compliance with laws and regulations and its sustained healthy development. The Company will further enhance the awareness of compliance management, deepen the construction of internal control, and continuously improve our management level and risk prevention and control capabilities, so to effectively promote the sustainable development of the Company.

* *For identification purposes only*

The issues found in the audit have no significant impact on the overall operating results and financial reports of the Company.

By order of the Board
CHINA ENERGY ENGINEERING CORPORATION LIMITED*
Wang Jianping
Chairman

Beijing, the PRC
20 June 2018

As at the date of this announcement, the executive directors of the Company are Mr. Wang Jianping, Mr. Ding Yanzhang and Mr. Zhang Xianchong; the non-executive directors are Mr. Ma Chuanjing, Mr. Liu Xueshi and Mr. Si Xinbo; and the independent non-executive directors are Mr. Ding Yuanchen, Mr. Wang Bin, Mr. Zheng Qiyu and Mr. Cheung Yuk Ming.