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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Bank of China Limited, Hong Kong Branch (the “Issuer”)  
U.S.\$500,000,000 0.875 per cent. Notes due 2024 (Stock Code: 40532)  
CNY1,800,000,000 2.80 per cent. Notes due 2023 (Stock Code: 85941)  
(together, the “Notes”)**

**under the U.S.\$40,000,000,000 Medium Term Note Programme  
(the “Programme”)**

**Established by Bank of China Limited**



**BANK OF CHINA**

**中國銀行股份有限公司  
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)  
(the “Bank”)*

**(Stock Code: 3988 and 4619 (Preference Shares))**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners for USD tranche*

<b>Bank of China</b>	<b>Bank of China (Hong Kong)</b>	<b>BOC International</b>
<b>BNP PARIBAS</b>	<b>Crédit Agricole CIB</b>	<b>HSBC</b>
<b>China International Capital Corporation</b>	<b>Citigroup</b>	<b>ICBC (Asia)</b>
		<b>BofA Securities</b>
		<b>Mizuho Securities</b>

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners for CNY tranche*

<b>Bank of China</b>	<b>Bank of China (Hong Kong)</b>	<b>BOC International</b>	
<b>Crédit Agricole CIB</b>	<b>BNP PARIBAS</b>	<b>HSBC</b>	<b>Agricultural Bank of China Limited Hong Kong Branch</b>
<b>China Minsheng Banking Corp., Ltd., Hong Kong Branch</b>	<b>CTBC Bank</b>	<b>DBS Bank Ltd.</b>	<b>Standard Chartered Bank</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 28 April 2020, the Supplemental Offering Circular dated 14 September 2020 and the Pricing Supplements dated 7 January 2021. The listing of the Notes is expected to become effective on 15 January 2021.

**The Board of Directors of  
Bank of China Limited**

Beijing, PRC  
14 January 2021

*As at the date of this announcement, the directors of the Bank are: Liu Liange, Wang Jiang, Wang Wei, Lin Jingzhen, Zhao Jie\*, Xiao Lihong\*, Wang Xiaoya\*, Zhang Jiangang\*, Chen Jianbo\*, Wang Changyun#, Angela Chao#, Jiang Guohua#, Martin Cheung Kong Liao#, Chen Chunhua# and Chui Sai Peng Jose#.*

\* *Non-executive Directors*

# *Independent Non-executive Directors*