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BANK OF CHINA

中國銀行股份有限公司  
BANK OF CHINA LIMITED

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
(the "Bank")

(Stock Code: 3988 and 4601(Preference Shares))

## ANNOUNCEMENT

### Redemption of Subordinated Bonds

On 6 July 2009, the Bank issued 15-year fixed interest rate subordinated bonds in the amount of RMB24 billion (the "**Bonds**"), and the Bank published the *Announcement on Completion of the Subordinated Bonds Issuance by Bank of China Limited* on 7 July 2009. According to the relevant terms and conditions in the prospectus for the issuance of the Bonds, the Bonds are subject to the redemption option of the issuer, where it has the right to redeem the Bonds at the tenth anniversary of the issuance of the Bonds, which is 8 July 2019.

As at the date of this announcement, the Bank has exercised the redemption option and redeemed the Bonds in full amount.

**The Board of Directors of  
Bank of China Limited**

Beijing, PRC  
9 July 2019

*As at the date of this announcement, the directors of the Bank are: Liu Liange, Wu Fulin, Lin Jingzhen, Zhao Jie\*, Xiao Lihong\*, Wang Xiaoya\*, Liao Qiang\*, Lu Zhengfei#, Leung Cheuk Yan#, Wang Changyun#, Angela Chao# and Jiang Guohua#.*

\* *Non-executive Directors*

# *Independent Non-executive Directors*