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中國銀行
BANK OF CHINA

中 國 銀 行 股 份 有 限 公 司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")
(Stock Code: 3988 and 4601 (Preference Shares))

OVERSEAS REGULATORY ANNOUNCEMENT

Bank of China Limited, Hong Kong Branch (the "Issuer")
USD15,000,000 Structured Notes due 2020
EUR 8,500,000 Structured Notes due 2020
(together, the "Notes")

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Notes issued by the Hong Kong Branch of the Bank were listed on the Budapest Stock Exchange on 12 December 2018.

The relevant documents delivered to and published on the website of Budapest Stock Exchange can be viewed at www.bse.hu.

The Board of Directors of
Bank of China Limited

Beijing, PRC
12 December 2018

As at the date of this announcement, the directors of the Bank are: Chen Siqing, Liu Liange, Zhao Jie, Li Jucai*, Xiao Lihong*, Wang Xiaoya*, Liao Qiang*, Lu Zhengfei#, Leung Cheuk Yan#, Wang Changyun# and Angela Chao#.*

* *Non-executive Directors*
\# *Independent Non-executive Directors*