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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT

UNAUDITED PRINCIPAL FINANCIAL DATA OF CHINA CICC WEALTH MANAGEMENT SECURITIES COMPANY LIMITED FOR THE YEAR ENDED DECEMBER 31, 2020

This announcement is made by China International Capital Corporation Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Pursuant to relevant regulations of Foreign Exchange Trade System & National Interbank Funding Center of the People's Republic of China (“**PRC**”), China CICC Wealth Management Securities Company Limited (“**CICC Wealth Management**”), a wholly-owned subsidiary of the Company, will disclose its unaudited principal financial data for the year ended December 31, 2020 (the “**Reporting Period**”) on the website of ChinaMoney (www.chinamoney.com.cn).

The unaudited principal financial data of CICC Wealth Management for the year 2020 are set out as follows:

The Unaudited Principal Financial Data of CICC Wealth Management for the Year 2020

Unit: RMB yuan

Items	Ending Balance of the Reporting Period/ Cumulative Amount of the Reporting Period	Opening Balance of the Reporting Period/ Cumulative Amount of Last Year	Change over the Last Year
Total assets	107,664,057,392.14	85,968,937,504.63	25.24%
Net assets	17,483,939,634.15	15,723,493,762.70	11.20%
Net profits	2,269,757,784.64	653,297,091.47	247.43%

Notes:

- (1) The unaudited principal financial data for the year 2020 of CICC Wealth Management will be published on the website of ChinaMoney (www.chinamoney.com.cn) which are prepared in accordance with the Chinese Accounting Standards for Business Enterprises promulgated by the Ministry of Finance of the PRC and other relevant regulations, and have not been audited. The finalized financial data should be those disclosed in the periodic report published by the Company.
- (2) During the Reporting Period, CICC Wealth Management achieved a significant growth in the operating results compared with those in the same period of last year, which is mainly attributable to: significant growth in brokerage commission income and net gains from equity investments compared with those for the corresponding period of 2019, mainly due to the increase of average daily trading volume and the upward trajectory of the stock market in 2020.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
January 20, 2021

As at the date of this announcement, the Executive Director of the Company is Mr. Huang Zhaohui; the Non-executive Directors are Mr. Shen Rujun, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Liu Li, Mr. Siu Wai Keung, Mr. Ben Shenglin and Mr. Peter Hugh Nolan.