



**China International Capital Corporation Limited**  
**中國國際金融股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 03908)**

**REPLY SLIP**  
**FOR THE 2020 FIRST H SHAREHOLDERS' CLASS MEETING**

To: China International Capital Corporation Limited (the “**Company**”)

I/We<sup>(Note 1)</sup> \_\_\_\_\_

of<sup>(Note 1)</sup> \_\_\_\_\_

(address as shown in the register of members) being the registered holder(s) of

\_\_\_\_\_ H Shares<sup>(Note 2)</sup> in the share capital of the Company, hereby inform the Company that I/we intend to attend (in person or by proxy) the 2020 first H Shareholders' Class Meeting of the Company to be held at CICC Function Room, 1/F, 5L Hotel Beijing, No. 1 Jianguomenwai Avenue, Chaoyang District, Beijing, the PRC on Tuesday, April 14, 2020 at 4:30 p.m. (or immediately after the conclusion of the 2020 second extraordinary general meeting and the 2020 first domestic shareholders' class meeting or any adjournment thereof).

Date: \_\_\_\_\_

Signature(s)<sup>(Note 3)</sup>: \_\_\_\_\_

*Notes:*

1. Please insert full name(s) and address(es) (as shown in the register of members of H Shares) in **BLOCK CAPITALS**.
2. Please insert the number of H Shares in the Company registered in your name(s).
3. In order to be valid, this completed and signed reply slip shall be delivered to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at 17M/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong on or before Wednesday, March 25, 2020 in person or by post.