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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$1,000,000,000 Floating Rate Notes due 2023 (the “Notes”)**

**(Stock Code: 40147)**

**issued under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme  
(the “Programme”)**

**by**

**CICC Hong Kong Finance 2016 MTN Limited**

*(A company incorporated in the British Virgin Islands with limited liability)*

**(as “Issuer”)**

**unconditionally and irrevocably guaranteed by**

**China International Capital Corporation (Hong Kong) Limited  
中國國際金融（香港）有限公司**

*(A company incorporated in Hong Kong with limited liability)*

**(as “Guarantor”)**

**and**

**with the benefit of a keepwell deed provided by**



**China International Capital Corporation Limited**  
**中國國際金融股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 03908)**

**(as “Company”)**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**CICC HK Securities**

**Citigroup**

**Standard Chartered Bank**

*Joint Lead Managers and Joint Bookrunners*

<b>ABC</b>	<b>Agricultural Bank</b>	<b>Bank of</b>	<b>China</b>	<b>China</b>	<b>China Everbright</b>
<b>International</b>	<b>of China Limited</b>	<b>Communications</b>	<b>CITIC Bank</b>	<b>Construction</b>	<b>Bank Hong Kong</b>
	<b>Hong Kong Branch</b>		<b>International</b>	<b>Bank (Asia)</b>	<b>Branch</b>
<b>China Minsheng</b>	<b>Crédit Agricole</b>	<b>Industrial Bank Co.,</b>	<b>Orient Securities</b>	<b>Shanghai Pudong</b>	
<b>Banking Corp., Ltd.,</b>	<b>CIB</b>	<b>Ltd. Hong Kong</b>	<b>(Hong Kong)</b>	<b>Development Bank</b>	
<b>Hong Kong Branch</b>		<b>Branch</b>		<b>Hong Kong</b>	
				<b>Branch</b>	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular relating to the Programme dated 23 April 2019, the supplemental offering circular relating thereto dated 10 February 2020 and the pricing supplement relating thereto dated 10 February 2020. The listing of the Notes is expected to become effective on 19 February 2020.

Hong Kong, 18 February 2020

*As at the date of this announcement, the directors of the Issuer are Ms. LIU Jian and Ms. CHAN Yin Yi Alice.*

*As at the date of this announcement, the directors of the Guarantor are Mr. XIA Xin Han, Ms. LIANG Hong, Mr. HUANG Haizhou, Ms. MA Kui, Mr. CHENG Qiang, Mr. CHU Gang and Mr. WONG King Fung.*