



## China International Capital Corporation Limited

### 中國國際金融股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(於中華人民共和國註冊成立的股份有限公司)

(Stock Code 股份代號: 03908)

## NOTIFICATION LETTER 通知信函

5 July 2019

Dear Registered Shareholder,

### China International Capital Corporation Limited (the "Company")

### - Notice of Publication of the Circular, related Proxy Form and Reply Slip of the 2019 First Extraordinary General Meeting (the "EGM") ("Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communication are available on the Company's website at [www.cicc.com](http://www.cicc.com) and the HKEXnews's website at [www.hkexnews.hk](http://www.hkexnews.hk), or the arranged printed form(s) of Current Corporate Communication is enclosed (if applicable). You may access the Current Corporate Communication by clicking "Investor Relations" on the home page of our website, and viewing them through Adobe® Reader® or browsing through the HKEXnews's website.

Shareholders may at any time choose to receive free of charge Corporate Communications<sup>(Note)</sup> either in printed form, or read the website version; and either in English language version only, Chinese language version only or both language versions, notwithstanding any wish to the contrary they have previously conveyed to the Company. If you want to receive another printed version of the Current Corporate Communication, please complete the Request Form in reverse side and send it to the Company c/o Computershare Hong Kong Investor Services Limited (the "H Share Registrar"), using the mailing label and need not affix a stamp when returning (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The address of the H Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company's website at [www.cicc.com](http://www.cicc.com) or the HKEXnews's website at [www.hkexnews.hk](http://www.hkexnews.hk).

If you would like to change your choice of language or means of receipt of the Company's Corporate Communications in future, please write or send email at [cicc.ecom@computershare.com.hk](mailto:cicc.ecom@computershare.com.hk) to the Company c/o the H Share Registrar. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communications via Website Version but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communication, the Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

For those Shareholders who would like to appoint proxies to attend and vote in their stead at the EGM, please download the Proxy Form from the Company's website, and complete, sign and deposit the Proxy Form at the H Share Registrar following the instructions as provided in the Notes to the Proxy Form.

For those Shareholders who intend to attend the EGM in person or by proxy, please download the Reply Slip from the Company's website, and complete, sign and return the Reply Slip to the Company or the H Share Registrar following the instructions as provided in the Notes to the Reply Slip.

Should you have any queries relating to any of the above matters, please call the H Share Registrar's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays or send an email to [cicc.ecom@computershare.com.hk](mailto:cicc.ecom@computershare.com.hk).

By Order of the Board  
China International Capital Corporation Limited  
Secretary to the Board  
Xu Yicheng

*Note: Corporate Communications are all documents issued or to be issued by the Company to holders of its securities for their information or action and include (but are not limited to) (a) the annual reports and summary financial reports (where applicable) (and all reports and accounts contained therein), (b) the interim reports and summary interim reports (where applicable) (and all reports and accounts contained therein), (c) notices of meetings, (d) listing documents, (e) circulars, (f) proxy forms and (g) reply slip.*

各位登記股東：

### 中國國際金融股份有限公司（「本公司」）

### - 2019年第一次臨時股東大會（「臨時股東大會」）通函、相關代表委任表格及回條（「本次公司通訊」）之發佈通知

本公司的本次公司通訊中，英文版本已上載於本公司網站（[www.cicc.com](http://www.cicc.com)）及香港交易所披露易網站（[www.hkexnews.hk](http://www.hkexnews.hk)），歡迎瀏覽；或已按安排附上本次公司通訊之印刷本（如適用）。請在本公司網站主頁按「投資者關係」一項，並使用 Adobe® Reader® 開啟或在香港交易所披露易網站瀏覽有關文件。

儘管閣下早前曾向本公司作出公司通訊<sup>(即註)</sup>收取方式或語言版本的選擇，但仍可以隨時更改有關選擇，轉為以印刷本或網上方式收取及只收取英文印刷本、或只收取中文印刷本；或同時收取中、英文印刷本，費用全免。如閣下欲收取本次公司通訊之另一語言印刷本，請閣下填妥在本函背面的申請表格，並使用隨附之郵寄標籤寄回，而毋須貼上郵票（如在香港投寄）；否則，請貼上適當的郵票，將申請表格請寄回香港中央證券登記有限公司（「H股證券登記處」），地址為香港灣仔皇后大道東183號合和中心17M樓。申請表格亦可於本公司網站（[www.cicc.com](http://www.cicc.com)）或香港交易所披露易網站（[www.hkexnews.hk](http://www.hkexnews.hk)）內下載。

如欲選擇有別於閣下所選擇的公司通訊語言版本或收取方式，請以書面或以電郵方式 [cicc.ecom@computershare.com.hk](mailto:cicc.ecom@computershare.com.hk) 送交到 H 股證券登記處，以更改日後公司通訊收取途徑之選擇。如股東已選擇以網上方式收取日後公司通訊（或被視為已同意以網上方式收取）但因任何理由未能閱覽載於網站的本次公司通訊，股東只要提出要求，我們將盡快向閣下寄上所需要的有關文件的印刷版本，費用全免。

股東如欲委任代表出席臨時股東大會及於會上代為投票，請於本公司網站下載代表委任表格，並根據代表委任表格內附註之指示填寫、簽署，及將代表委任表格送達 H 股證券登記處。

股東如欲親身或委任代表出席臨時股東大會，請於本公司網站下載回執，並根據回執內附註之指示填寫、簽署，及將回執送達本公司或 H 股證券登記處。

如對本函內容有任何疑問，請致電 H 股證券登記處電話熱線(852) 2862 8688，辦公時間為星期一至五（公眾假期除外）上午 9 時正至下午 6 時正或電郵至 [cicc.ecom@computershare.com.hk](mailto:cicc.ecom@computershare.com.hk)。

承董事會命  
中國國際金融股份有限公司  
董事會秘書  
徐聖成

2019 年 7 月 5 日

附註：公司通訊乃本公司向其登記股東發出或將發出以供參照或採取行動的任何文件，包括但不限於(a)年度報告及其財務摘要報告（如適用）（及其中包含的所有報告及帳目）；(b)中期報告及其中摘要報告（如適用）（及其中包含的所有報告及帳目）；(c)會議通告；(d)上市文件；(e)通函；(f)代表委任表格及(g)回條。

**Request Form 申請表格**

**To: China International Capital Corporation Limited (the “Company”)**  
**(Stock Code: 03908)**  
c/o Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre, 183 Queen’s Road East,  
Wanchai, Hong Kong

**致：中國國際金融股份有限公司（「本公司」）**  
**（股份代號：03908）**  
經香港中央證券登記有限公司  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

I/We have already received a printed copy of the Current Corporate Communication in Chinese / English or have chosen (or are deemed to have consented) to read the Current Corporate Communication posted on the Company’s website, I/We would like to receive another printed version of the Current Corporate Communication of the Company as indicated below:

本人／我們已收取本次公司通訊之英文／中文印刷本或已選擇（或被視為已同意）瀏覽本公司網站所登載之本次公司通訊，但現在希望以下列方式收取 貴公司本次公司通訊之另一語言印刷本：

(Please mark **ONLY ONE (X)** of the following boxes)  
(請從下列選擇中，僅在其中一個空格內劃上「X」號)

☐

I/We would like to receive a **printed copy in English**.  
本人／我們希望收取一份**英文印刷本**。

☐

I/We would like to receive a **printed copy in Chinese**.  
本人／我們希望收取一份**中文印刷本**。

☐

I/We would like to receive **both the printed English and Chinese copies**.  
本人／我們希望收取**英文和中文各一份印刷本**。

**Name(s) of Registered Shareholder(s)<sup>#</sup>**  
**登記股東姓名<sup>#</sup>**

**Date**  
**日期**

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

**Address<sup>#</sup>**  
**地址<sup>#</sup>**

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

**Contact Telephone Number**  
**聯絡電話號碼**

**Signature**  
**簽名**

<sup>#</sup> You are required to fill in the details if you download this Request Form from the Company’s website or the HKEXnews’s website.  
假如你從本公司網站或香港交易所披露易網站下載本申請表格，請必須填上有關資料。

**Notes 附註：**

- Please complete all your details clearly.  
請 閣下清楚填妥所有資料。
- If your shares are registered in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Request Form in order to be valid.  
如屬聯名股東，則本申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
- Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.  
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
- For the avoidance of doubt, the Company do not accept any special instructions written on this Request Form.  
為免存疑，任何在本申請表格上的額外手寫指示，本公司將不予處理。



**郵寄標籤 MAILING LABEL**

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。

如在香港投寄毋須貼上郵票。  
Please cut the mailing label and stick this on the envelope to return this Request Form to us.

No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司  
Computershare Hong Kong Investor Services Limited  
簡便回郵號碼 Freepost No. 37  
香港 Hong Kong