



China International Capital Corporation Limited
中國國際金融股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 03908)

REPLY SLIP
FOR THE 2019 FIRST EXTRAORDINARY GENERAL MEETING

To: China International Capital Corporation Limited (the “**Company**”)

I/We (Note 1) _____

of (Note 1) _____

(address as shown in the register of members) being the registered holder(s)

of _____ Domestic Shares/

_____ H Shares (Note 2)

in the capital of the Company, hereby inform the Company that I/we intend to attend (in person or by proxy) the first extraordinary general meeting of 2019 of the Company to be held at CICC Function Room, 1/F, 5L Hotel Beijing, No.1 Jianguomenwai Avenue, Chaoyang District, Beijing, the PRC, on Thursday, August 22, 2019 at 9:30 a.m..

Date: _____

Signature(s) (Note 3): _____

Notes:

1. Please insert full name(s) and address(es) (as shown in the register of members) in **BLOCK CAPITALS**.
2. Please delete as appropriate and insert the number of shares in the Company registered in your name(s).
3. In order to be valid, this completed and signed reply slip shall be delivered, for holders of H Shares, to the Company's H Share registrar, Computershare Hong Kong Investors Services Limited at 17M/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, and for holders of Domestic Shares, to the registered office of the Company at 27th and 28th Floor, China World Office 2, 1 Jianguomenwai Avenue, Chaoyang District, Beijing, the PRC, on or before Friday, August 2, 2019 in person or by post.
4. Unless otherwise defined, terms used in this reply slip shall have the same meanings as those defined in the circular of the Company dated July 5, 2019.