



中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(於中華人民共和國註冊成立的股份有限公司)
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(股份代號 Stock Code: 390)

13 March 2020

Dear Shareholder(s),

China Railway Group Limited (the "Company")
Notice of publication of Circular, Proxy Form and Reply Slip of the 2020 First Extraordinary General Meeting (the "Current Corporate Communication")

We are pleased to inform you that the English and Chinese versions of the Company's Current Corporate Communication are now available on the Company's website at www.crec.cn. You may access the Current Corporate Communication by clicking "Announcements" under "Investor Relations" on the homepage of the Company's website.

If you have any difficulty in receiving or gaining access to the Current Corporate Communication posted on the Company's website for any reason, we will upon your notice send the printed form of the Current Corporate Communication to you free of charge as soon as possible. Please also note that you are entitled at any time to change your choice of language and means of receipt of all future Corporate Communication (Note) by giving reasonable notice in writing to the Company's H share registrar, Computershare Hong Kong Investor Services Limited, by post (Address: 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong) or by email (Email address: crg390@computershare.com.hk).

If you have any query about how to obtain a copy of the Current Corporate Communication or how to access the Current Corporate Communication on the Company's website, please call the Company's hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

For and on behalf of
China Railway Group Limited

Note: Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of the Company's securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including but not limited to (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular.

各位股東：

中國中鐵股份有限公司（「本公司」）
2020年第一次臨時股東大會通函、代表委任表格及回條（「本次公司通訊文件」）之發佈通知

本公司欣然知會閣下本公司之本次公司通訊文件之中、英文版本現已登載於本公司網站（www.crec.cn）。請在本公司網址首頁按「投資者關係」一欄下的「公告及通函」，即可下載及瀏覽本次公司通訊文件。

倘閣下因任何理由以致在收取或接收載於本公司網址上的本次公司通訊文件出現困難，本公司將於接到閣下通知後，盡快向閣下寄發本次公司通訊文件的印刷本，費用全免。閣下亦有權在任何時間以合理書面（地址為香港灣仔皇后大道東183號合和中心17M樓）或電郵（電郵地址為crg390@computershare.com.hk）方式通知本公司的H股股份過戶登記處香港中央證券登記有限公司以更改今後所有公司通訊（附註）的語言版本及收取方式。

倘閣下對於如何索取本次公司通訊文件或如何在本公司網址上閱覽本次公司通訊文件有任何疑問，請致電本公司熱綫（852）2862 8688，辦公時間為星期一至五（公眾假期除外）上午9時正至下午6時正。

中國中鐵股份有限公司
謹啟

二零二零年三月十三日

附註：公司通訊指根據香港聯合交易所有限公司證券上市規則第1.01條定義所載，本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，包括但不限於：(a) 年度報告；(b) 中期報告；(c) 會議通告；(d) 上市文件；及(e) 通函。

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Change Request Form 變更申請表

**To: China Railway Group Limited (the “Company”)
(Stock Code: 390)**
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen’s Road East,
Wanchai, Hong Kong

致：中國中鐵股份有限公司（「本公司」）
（股份代號：390）
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We would like to change the choice of language and means of receipt of future Corporate Communication of the Company as indicated below:
本人／我們現在希望更改以下列方式收取本公司日後公司通訊之語言版本及收取途徑：

(Please mark **ONLY ONE (X)** of the following boxes)
(請從下列選擇中，僅在其中一個空格內劃上「X」號)

read the **Website Version** of all future Corporate Communication published on the Company's website in place of receiving printed copies; and receive an email notification or a notification letter of the publication of Corporate Communication on website; **OR**
 瀏覽在本公司網站發表之公司通訊網上版本，以代替印刷本，並收取公司通訊已在網上刊發之電郵通知／通知信函；或

Email Address
電郵地址

[illegible]

(The Company will send to the email address provided above (if any) a notification of the availability of the Corporate Communication on the Company's website in the future. If no email address is provided, only a notification letter of the publication of the Corporate Communication on the Company's website will be sent. Please provide the email address in English Capital Letters and the email address is used for notification of publication of Corporate Communication only)

(本公司日後會在公司通訊於本公司網站發佈時發出通知至以上提供之電郵地址(如有)。如未有提供電郵地址，則會發出公司通訊已在本公司網站發佈的通知函予閣下。請以英文正楷填寫電郵地址，以上電郵地址僅供用作收取公司通訊發佈通知)

- ☐ to receive the **printed English version** of all future Corporate Communication ONLY; OR
僅收取本公司通訊之英文印刷本；或
- ☐ to receive the **printed Chinese version** of all future Corporate Communication ONLY; OR
僅收取本公司通訊之中文印刷本；或
- ☐ to receive **both printed English and Chinese versions** of all future Corporate Communication.
同時收取本公司通訊之英文及中文印刷本。

Contact telephone number
聯絡電話號碼

Signature
簽名

Date
日期

Notes 附註：

1. Please complete all your details clearly.
請 閣下清楚填寫所有資料。
2. Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
3. For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.
為免存疑，任何在本變更申請表上的額外手寫指示，本公司將不予處理。
4. Please note that both printed English and Chinese versions of all the Company's Corporate Communication which we have sent to our shareholders in the past 12 months are available from the Company on request. They are also available on the Company's website (www.crec.cn) for 5 years from the date of the first publication.
本公司備有於過去 12 個月曾寄發予股東的公司通訊的中、英版印刷本。該等文件亦由首次登載日期計起，持續 5 年載於本公司網站 (www.crec.cn) 上。

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Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited
香港中央證券登記有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this Request Form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回本申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。

Get in touch with us 與我們聯繫

Send us an enquiry 垂詢
Rate our service 評價
Lodge a complaint 投訴



Contact Us 聯繫我們

www.computershare.com/hk/contact