



中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 390)

**Reply Slip for the 2020 First Extraordinary General Meeting
to be held on 29 April 2020**

To: China Railway Group Limited (the “**Company**”)

I/We^(Note 1) _____
of _____ being
the registered holder(s) of _____^(Note 2) H shares of
RMB1.00 each in the capital of the Company, hereby inform the Company that I/we intend to attend or
appoint a proxy to attend on my/our behalf the 2020 First Extraordinary General Meeting of the
Company to be held at the Conference Room, China Railway Square, No. 69 Fuxing Road, Haidian
District, Beijing, PRC, at 9:00 a.m. on Wednesday, 29 April 2020.

Signature: _____

Date: _____

Notes:

1. Please insert full name(s) and address as registered in the register of members in **BLOCK CAPITALS**.
2. Please insert the number of H shares registered in your name(s).
3. The completed and signed reply slip should be delivered to the Company's Board of Directors' Office or Computershare Hong Kong Investor Services Limited in person, by post or by facsimile on or before Wednesday, 8 April 2020.

The Company's Board of Directors' Office is at Room 511, Block A, China Railway Square, No. 69 Fuxing Road, Haidian District, Beijing 100039, PRC (Contact persons: Mr. LI Qiang/Ms. LIANG Yun, Tel: (8610) 5187 8061/5187 8075, Fax: (8610) 5187 8417). The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Telephone: (852) 2862 8555, Fax: (852) 2865 0990).