



中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(於中華人民共和國註冊成立的股份有限公司)
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(股份代號 Stock Code: 390)

13 September 2019

Dear Shareholder(s),

China Railway Group Limited (the "Company")

Notice of publication of 2019 Interim Report, Circular, Proxy Form and Reply Slip for the 2019 First Extraordinary General Meeting (the "Current Corporate Communication")

The Current Corporate Communication of the Company have been published in English and Chinese languages. If you wish to receive the Current Corporate Communication in the other language, we will upon your notice send the Current Corporate Communication of your choice of language in printed form to you free of charge as soon as possible. The Current Corporate Communication are also available (in English and Chinese) on the HKEXnews' website at www.hkexnews.hk; the 2019 Interim Report is available (in English and Chinese) under "Investor Relations – Financial Reports" and the Circular, Proxy Form and Reply Slip are available (in English and Chinese) under "Investor Relations – Announcements" on the Company's website at www.crec.cn.

Please note that you are entitled at any time to change your choice of language and means of receipt of all future Corporate Communication ^(Note) by giving reasonable notice in writing or simply completing the Change Request Form on the reverse side and send it to the Company's H share registrar, Computershare Hong Kong Investor Services Limited, using the mailing label at the bottom of the Change Request Form (a stamp is not needed if posted in Hong Kong). The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. You may also send an email with a scanned copy of the Change Request Form to crg390@computershare.com.hk. The Change Request Form may also be downloaded from the Company's website at www.crec.cn or the HKEXnews' website at www.hkexnews.hk.

If you elect the Website Version, please provide your email address to the Company so that the Company can notify you by email the availability of the Corporate Communication on the Company's website in the future. If no email address is provided, a printed notification of the publication of the Corporate Communication on the Company's website will be sent to you in the future.

Should you have any query relating to any of the above matters, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

For and on behalf of
China Railway Group Limited

Note: Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of the Company's securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including but not limited to (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular.

各位股東：

中國中鐵股份有限公司（「本公司」）

2019年中期報告、2019年第一次臨時股東大會通函、代表委任表格及回執（「本次公司通訊文件」）之發佈通知

本公司本次公司通訊文件備有中、英文版本。如閣下欲收取另一語言版本的本次公司通訊文件，我們會在收到閣下的要求後，盡快向閣下提供所要求的本次公司通訊文件的印刷版本，費用全免。閣下亦可在香港交易所披露易網站（www.hkexnews.hk）閱覽本次公司通訊文件（英文及中文版本）；或在本公司網站（www.crec.cn）中「投資者關係-定期報告」一欄內閱覽2019年中期報告（英文及中文版本），「投資者關係-公告及通函」一欄內閱覽2019年第一次臨時股東大會通函、代表委任表格及回執（英文及中文版本）。

敬請注意：閣下如欲更改今後所有公司通訊 ^(附註) 之語言版本及收取方式，閣下有權在任何時間發出合理書面通知或簡單透過填寫背面的變更申請表，並使用變更申請表下方的郵寄標籤（如在香港投寄則無須貼上郵票），寄回本公司H股股份過戶登記處，香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓。閣下亦可把已填妥之變更申請表的掃描副本電郵到 crg390@computershare.com.hk。變更申請表亦可於本公司網站（www.crec.cn）或香港交易所披露易網站（www.hkexnews.hk）下載。

如閣下選擇收取網上版本，請提供閣下的電郵地址予本公司，使本公司日後可在公司通訊於本公司網站發佈時透過電郵向閣下發出通知。如未有提供電郵地址，本公司日後將在公司通訊於本公司網站發佈時以專文書面通知閣下。

如對本函內容有任何疑問，請致電本公司電話熱綫(852) 2862 8688，辦公時間為星期一至五（公眾假期除外）上午9時正至下午6時正。

中國中鐵股份有限公司
謹啟

二零一九年九月十三日

附註：公司通訊指根據香港聯合交易所有限公司證券上市規則第1.01條定義所載，本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，包括但不限於：(a)年度報告；(b)中期報告；(c)會議通告；(d)上市文件；及(e)通函。

00390-4

Change Request Form 變更申請表

**To: China Railway Group Limited (the “Company”)
(Stock Code: 390)**
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen’s Road East,
Wanchai, Hong Kong

致： 中國中鐵股份有限公司（「本公司」）
（股份代號：390）
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We would like to change the choice of language and means of receipt of future Corporate Communication of the Company as indicated below:
 本人／我們現在希望更改以下列方式收取本公司日後公司通訊之語言版本及收取途徑：

(Please mark **ONLY ONE (X)** of the following boxes)
(請從下列選擇中，僅在其中一個空格內劃上「X」號)

read the **Website Version** of all future Corporate Communication published on the Company's website in place of receiving printed copies; and receive an email notification or a notification letter of the publication of Corporate Communication on website; **OR**
瀏覽在本公司網站發表之公司通訊網上版本，以代替印刷本，並收取公司通訊已在網上刊發之電郵通知／通知信函；或

Email Address
電郵地址

[illegible]

(The Company will send to the email address provided above (if any) a notification of the availability of the Corporate Communication on the Company's website in the future. If no email address is provided, only a notification letter of the publication of the Corporate Communication on the Company's website will be sent. Please provide the email address in English Capital Letters and the email address is used for notification of publication of Corporate Communication only)

(本公司日後會在公司通訊於本公司網站發佈時發出通知至以上提供之電郵地址(如有)。如未有提供電郵地址，則會發出公司通訊已在本公司網站發佈的通知信函予閣下。請以英文正楷填寫電郵地址，以上電郵地址僅供用作收取公司通訊發佈通知)

- ☐ to receive the **printed English version** of all future Corporate Communication ONLY; OR
僅收取本公司通訊之英文印刷本；或
- ☐ to receive the **printed Chinese version** of all future Corporate Communication ONLY; OR
僅收取本公司通訊之中文印刷本；或
- ☐ to receive **both printed English and Chinese versions** of all future Corporate Communication.
同時收取本公司通訊之英文及中文印刷本。

Contact telephone number
聯絡電話號碼

Signature
簽名

Date
日期

Notes 附註：

1. Please complete all your details clearly.
請 閣下清楚填妥所有資料。
2. Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
如在表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
3. For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.
為免存疑，任何在本變更申請表上的額外手寫指示，本公司將不予處理。
4. Please note that both printed English and Chinese versions of all the Company's Corporate Communication which we have sent to our shareholders in the past 12 months are available from the Company on request. They are also available on the Company's website (www.crec.cn) for 5 years from the date of the first publication.
本公司備有於過去 12 個月曾寄發予股東的公司通訊的中、英版印刷本。該等文件亦由首次登載日期計，持續 5 年載於本公司網站 (www.crec.cn) 上。

郵寄標籤 MAILING LABEL

閣下寄回此變更申請表時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。
 Please cut the mailing label and stick this on the envelope
 to return this Change Request Form to us.
No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong

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