

**Monthly Return of Equity Issuer on Movements in Securities**For the month ended  
(dd/mm/yyyy) :31/05/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Railway Group LimitedDate Submitted 6 June 2019

## I. Movements in Authorised Share Capital

**(THE FOLLOWING SHOWS MOVEMENTS IN THE REGISTERED SHARE CAPITAL (AS OPPOSED TO AUTHORISED SHARE CAPITAL) OF THE COMPANY AS THE COMPANY IS INCORPORATED IN THE PRC.)**

## 1. Ordinary Shares

(1) Stock code : <u>390</u> Description : <u>H Shares</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>4,207,390,000</u>	<u>1.00</u>	<u>4,207,390,000</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>4,207,390,000</u>	<u>1.00</u>	<u>4,207,390,000</u>
(2) Stock code : <u>601390</u> Description : <u>A Shares</u>			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>18,636,911,543</u>	<u>1.00</u>	<u>18,636,911,543</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>18,636,911,543</u>	<u>1.00</u>	<u>18,636,911,543</u>

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>NIL</u>	<u>N/A</u>	<u>NIL</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>NIL</u>	<u>N/A</u>	<u>NIL</u>

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>NIL</u>	<u>N/A</u>	<u>NIL</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>NIL</u>	<u>N/A</u>	<u>NIL</u>

Total authorised share capital at the end of the month  
(**TOTAL REGISTERED SHARE CAPITAL**) (RMB):

**22,844,301,543**

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>4,207,390,000</u>	<u>18,636,911,543</u>	<u>NIL</u>	<u>NIL</u>
Increase/ (decrease) during the month	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>
Balance at close of the month	<u>4,207,390,000</u>	<u>18,636,911,543</u>	<u>NIL</u>	<u>NIL</u>

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer) **NO SHARE OPTIONS ISSUED BY THE COMPANY**

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ ( / / ) shares						
2. _____ ( / / ) shares						
3. _____ ( / / ) shares						
Total A. (Ordinary shares)					_____	
(Preference shares)					_____	
(Other class)					_____	
Total funds raised during the month from exercise of options (State currency)						_____

Warrants to Issue Shares of the Issuer which are to be Listed **NO WARRANTS ISSUED BY THE COMPANY**

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ (    /    /    ) Stock code (if listed) _____ Class of shares _____ issuable _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (    /    /    )						
2. _____ (    /    /    ) Stock code (if listed) _____ Class of shares _____ issuable _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (    /    /    )						
3. _____ (    /    /    ) Stock code (if listed) _____ Class of shares _____ issuable _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (    /    /    )						
4. _____ (    /    /    ) Stock code (if listed) _____ Class of shares _____ issuable _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (    /    /    )						
Total B.				(Ordinary shares) _____		
				(Preference shares) _____		
				(Other class) _____		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **NO CONVERTIBLES ISSUED BY THE COMPANY**

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2.						
Stock code (if listed)						
Class of shares issuable						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3.						
Stock code (if listed)						
Class of shares issuable						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4.						
Stock code (if listed)						
Class of shares issuable						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
					Total C. (Ordinary shares) _____	
					(Preference shares) _____	
					(Other class) _____	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **NO OTHER AGREEMENTS OR ARRANGEMENTS TO ISSUE SHARES ENTERED INTO BY THE COMPANY**

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ ( / / ) _____ shares		
2. _____ _____ ( / / ) _____ shares		
3. _____ _____ ( / / ) _____ shares		
Total D. (Ordinary shares) (Preference shares) (Other class)		

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	
2. Open offer	At price :	State currency _____	Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	
3. Placing	At price :	State currency _____	Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	
4. Bonus issue			Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency _____	Class of shares _____ issuable Issue and allotment date : ( dd / mm / yyyy ) EGM approval date: ( dd / mm / yyyy )	_____	_____
6. Repurchase of shares			Class of shares _____ repurchased Cancellation date : ( dd / mm / yyyy ) EGM approval date: ( dd / mm / yyyy )	_____	_____
7. Redemption of shares			Class of shares _____ redeemed Redemption date : ( dd / mm / yyyy ) EGM approval date: ( dd / mm / yyyy )	_____	_____
8. Consideration issue	At price :	State currency _____	Class of shares _____ issuable Issue and allotment date : ( dd / mm / yyyy ) EGM approval date: ( dd / mm / yyyy )	_____	_____



Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation  <div style="text-align: right;">Class of shares _____</div> <div style="text-align: right;">Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div style="text-align: right;">EGM approval date: (dd/mm/yyyy) ( / / )</div>		
10. Other (Please specify) At price : State currency _____  <div style="text-align: right;">Class of shares _____</div> <div style="text-align: right;">Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div style="text-align: right;">EGM approval date: (dd/mm/yyyy) ( / / )</div> <div style="text-align: right;">Total E. (Ordinary shares) _____</div> <div style="text-align: right;">(Preference shares) _____</div> <div style="text-align: right;">(Other class) _____</div>		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Submitted by: Tam Chun Chung

Title: Joint Company Secretary  
(Director, Secretary or other duly authorised officer)