

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

China Railway Group Limited 6 June 2019

I. Movements in Authorised Share Capital

(THE FOLLOWING SHOWS MOVEMENTS IN THE REGISTERED SHARE CAPITAL (AS OPPOSED TO AUTHORISED SHARE CAPITAL) OF THE COMPANY AS THE COMPANY IS INCORPORATED IN THE PRC.)

1. Ordinary Shares										
(1) Stock code : <u>390</u> Description : <u>H Shares</u>										
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month	4,207,390,000	1.00	4,207,390,000							
Increase/(decrease)	NIL		NIL							
Balance at close of the month	4,207,390,000	1.00	4,207,390,000							
(2) Stock code : <u>601390</u> Descrip	tion : <u>A Shares</u>									
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>							
Balance at close of preceding month	18,636,911,543	1.00	18,636,911,543							
Increase/(decrease)	NIL		NIL							
Balance at close of the month	18,636,911,543	1.00	18,636,911,543							

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	NIL	N/A	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	<u>N/A</u>	NIL

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	n <u>NIL</u>	N/A	NIL
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	NIL	N/A	NIL

Total authorised share capital at the end of the month (TOTAL REGISTERED SHARE CAPITAL) (*RMB*):

22,844,301,543

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,207,390,000	18,636,911,543	NIL	NIL		
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL		
Balance at close of the month	4,207,390,000	18,636,911,543	NIL	<u>NIL</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) NO SHARE OPTIONS ISSUED BY THE COMPANY

Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of					
approval date		Movement duri	ng the month		-	the month					
(dd/mm/yyyy) and											
class of shares											
issuable	Granted	Exercised	Cancelled	Lapsed							
1. (/ /) shares											
2. (/ /) shares											
3. (/ /) shares											
Total A. (Ordinary shares) (Preference shares)											
Total funds raised d of options (State cur		onth from exerci	•	ther class)							

Warrants to Issue Shares of the	e Issuer which a	are to be Listed	NO WARRA	ANTS ISSUED E		
					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
		Nominal value			month	pursuant
	Currency	at close of	Exercised	Nominal value	pursuant	thereto as at
Description of warrants	of nominal	preceding	during the	at close of the	thereto	close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
<u>1.</u>						
(/ /)						
Class of shares						
issuable						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
· · · · · · · ·						
Class of shares						
issuable						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		,				
		Total B	. (Ordina	ary shares)		
			(Preferen	ice shares)		-
			(C	other class)		-
			,0			-

Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		e a te ta					
	Stock code (if listed) _ Class of shares issuable						
	Subscription price _ EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.		· · · · · · · · · · · · · · · · · · ·					
	Stock code (if listed) _ Class of shares issuable _ Subscription price _						
3.	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	Stock code (if listed) _ Class of shares issuable _ Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>	Stock code (if listed) _ Class of shares issuable						
	Subscription price						
	(if applicable) (dd/mm/yyyy)	(/ /)	To	otal C. (Ordina	iry shares)		
				(Preferen	ce shares) ther class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **NO CONVERTIBLES ISSUED** BY THE COMPANY

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) NO OTHER AGF ISSUE SHARES ENTERED INTO BY THE COMPANY	er which are to be Lister REEMENTS OR ARR	ed, including ANGEMENTS TO
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
shares		
2.		
shares		
3.		
shares		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Type of Issue month 1. Rights issue At price : State currency Class of shares	Oth	ner Movements	in Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)		Type of Issue									month
1. Hights issue At price : currency date : (dd/mm/yyyy) date : (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State Issue and allotment (/ /) 2. Open offer At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) gate : (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State Issue and allotment (/ /) 3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						_					
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) (/ /) (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment (d/mm/yyyy) (/ /) (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment (d/mm/yyyy) (/ /) (d/mm/yyyy) 4. Bonus issue Issue and allotment (d/mm/yyyy) (/ /) (d/mm/yyyy) (/ /) (d/mm/yyyy) 4. Bonus issue Issue and allotment (d/mm/yyyy) (/ /) (d/mm/yyyy) (/ /) (d/mm/yyyy)	1.	Rights issue	At price :			(/	/)		
2. Open offer At price : State currency Issue and allotment date : (d//mm/yyyy) (/ /) date : (d//mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /)					EGM approval date: (dd/mm/yyyy)	(/	/)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)											
3. Placing At price : State currency Class of shares	2.	Open offer	At price :		Issue and allotment	(/	/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /) Glass of shares Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:						(/	/)		_
3. Placing At price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares											
Class of shares Class of shares 4. Bonus issue EGM approval date: (///) EGM approval date: (//)	3.	Placing	At price :			(/	/)		
4. Bonus issue Bonus issue EGM approval date: (///)					EGM approval date: (dd/mm/yyyy)	(/	/)	_	
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)											
Ean approval date:	4.	Bonus issue				(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable					
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		
				Class of shares repurchased					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		
				Class of shares redeemed					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		
				Class of shares issuable					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
-					
			Class of shares issuable		
10.	Other (Please specify) At price :	State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinar shares (Preference shares (Other class	s) s)	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Submitted by: Tam Chun Chung

Title:Joint Company Secretary(Director, Secretary or other duly authorised officer)