



# 中國中鐵股份有限公司 CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 390)

## Form of Proxy for the Annual General Meeting to be held on 25 June 2019

I/We<sup>(Note 1)</sup> \_\_\_\_\_  
of \_\_\_\_\_  
being the registered holder(s) of \_\_\_\_\_<sup>(Note 2)</sup> H shares of RMB1.00 each in the share capital of China Railway Group Limited (the "Company"), hereby appoint the Chairman of the meeting or<sup>(Note 3)</sup> \_\_\_\_\_  
of \_\_\_\_\_  
to act as my/our proxy to attend and vote for me/us and on my/our behalf at the Annual General Meeting (the "Meeting") of the Company to be held at the Conference Room, China Railway Square, No. 69 Fuxing Road, Haidian District, Beijing, the PRC, at 9:30 a.m. on Tuesday, 25 June 2019 or any adjournment thereof, for the purpose of considering and if thought fit, passing the resolutions set out in the notice convening the Meeting, and voting on behalf of me/us under my/our name as indicated below<sup>(Note 4)</sup> in respect of the resolutions to be proposed at the Meeting and any of its adjournment.

Ordinary resolutions		For <sup>(Note 4)</sup>	Against <sup>(Note 4)</sup>	Abstained <sup>(Note 4)</sup>
1	To consider and approve the report of the Board of Directors of the Company for the year ended 31 December 2018.			
2	To consider and approve the report of the supervisory committee of the Company for the year ended 31 December 2018.			
3	To consider and approve the work report of independent directors of the Company for the year ended 31 December 2018.			
4	To consider and approve the 2018 A share annual report and the abstract, H share annual report and results announcement for the year of 2018 of the Company.			
5	To consider and approve the audited consolidated financial statements of the Company for the year ended 31 December 2018.			
6	To consider and approve the profit distribution plan of the Company for the year ended 31 December 2018.			
7	To consider and approve the proposal in relation to the engagement of the auditors for 2019, re-appointment of PricewaterhouseCoopers as the Company's international auditors and PricewaterhouseCoopers Zhong Tian LLP as the Company's domestic auditors for 2019 for a term ending at the next annual general meeting of the Company, the aggregate remuneration shall be RMB33.30 million.			
8	To consider and approve the proposal in relation to the appointment of internal control auditors for 2019, re-appointment of PricewaterhouseCoopers Zhong Tian LLP as the internal control auditors of the Company for 2019 for a term ending at the next annual general meeting of the Company, the remuneration shall not exceed RMB1.80 million.			
9	To consider and approve the proposal in relation to the total amount of the provision of external guarantee by the Company for the second half of 2019 to the first half of 2020.			
10	To consider and approve the proposal on the salary (remuneration, work subsidy) of directors and supervisors of the Company for the year of 2018.			
11	To consider and approve the proposal on the purchase of liabilities insurance for directors, supervisors and senior management of the Company for the year of 2019.			

Shareholder's Signature<sup>(Note 5)</sup> \_\_\_\_\_

Dated \_\_\_\_\_ 2019

### Notes:

- Please insert full name(s) and address as registered in the register of members in **BLOCK CAPITALS**.
- Please insert the number of H shares registered in your name(s) relating to this form of proxy. If no number is inserted, this proxy form will be deemed to relate to all H shares registered in your name(s).
- If a proxy other than the Chairman of the meeting is preferred, cross out the words "the Chairman of the meeting or" and insert the full name and address of the proxy (or proxies) desired in the space provided. If you are a shareholder of the Company who is entitled to attend and vote at the Meeting, you are entitled to appoint one or more proxies to attend and vote on your behalf. A proxy need not be a shareholder of the Company. **Any changes to this proxy form should be initialled by the person who signs it.**
- IMPORTANT: IF YOU WISH TO VOTE "FOR" A RESOLUTION, PLEASE TICK THE APPROPRIATE BOX MARKED "FOR". IF YOU WISH TO VOTE "AGAINST" A RESOLUTION, PLEASE TICK THE BOX MARKED "AGAINST". IF YOU WISH TO ABSTAIN YOUR VOTE ON A RESOLUTION, PLEASE TICK THE APPROPRIATE BOX MARKED "ABSTAINED".** If no direction is given, the proxy will be entitled to vote or abstain as he thinks fit. Unless you direct in the proxy form, the proxy will also be entitled to vote at his/her discretion for any resolution duly put to the Meeting other than those referred to in the notice of the Meeting. You should give your opinion as any one of the following: "For", "Against" or "Abstained". Any vote which is not filled or filled wrongly or with unrecognizable writing or not casted will be deemed as having waived your voting rights, and the corresponding vote will be counted as "Abstained."
- This form of proxy must be signed by you, or your attorney duly authorised in writing or, if you are a corporation, must either be executed under seal or under the hand of director(s) or attorney(s) duly authorised. If this proxy form is signed by an attorney of a shareholder, the power of attorney or other authority (if any) under which it is signed must be notarised.
- In the case of joint holders of any share, any one of such persons may vote at the Meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders are present at the Meeting whether attending in person or by proxy, the vote of the person (in person or by proxy), whose name stands first on the register of members of the Company in respect of such share shall be accepted to the exclusion of the vote(s) of the other joint holder(s).
- To be valid, this proxy form together with the signed power of attorney or other authorisation document (if any) must be deposited at the H share registrar of the Company in person or by post not less than 24 hours before the time fixed for the holding of the Meeting or any adjournment thereof (as the case may be). Completion and delivery of this proxy form will not preclude shareholders from attending and voting at the Meeting if he/she so wishes. The H share registrar of the Company is Computershare Hong Kong Investor Services Limited, whose address is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.
- Shareholders or their proxies attending the Meeting shall produce their identity documents.