

Monthly Return of Equity Issuer on Movements in SecuritiesFor the month ended
(dd/mm/yyyy) :30/04/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Railway Group LimitedDate Submitted 3 May 2019

I. Movements in Authorised Share Capital

(THE FOLLOWING SHOWS MOVEMENTS IN THE REGISTERED SHARE CAPITAL (AS OPPOSED TO AUTHORISED SHARE CAPITAL) OF THE COMPANY AS THE COMPANY IS INCORPORATED IN THE PRC.)

1. Ordinary Shares

| | | | |
|--|------------------------|-------------------------------|--|
| (1) Stock code : <u>390</u> Description : <u>H Shares</u> | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>4,207,390,000</u> | <u>1.00</u> | <u>4,207,390,000</u> |
| Increase/(decrease) | <u>NIL</u> | | <u>NIL</u> |
| Balance at close of the month | <u>4,207,390,000</u> | <u>1.00</u> | <u>4,207,390,000</u> |
| (2) Stock code : <u>601390</u> Description : <u>A Shares</u> | | | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | <u>18,636,911,543</u> | <u>1.00</u> | <u>18,636,911,543</u> |
| Increase/(decrease) | <u>NIL</u> | | <u>NIL</u> |
| Balance at close of the month | <u>18,636,911,543</u> | <u>1.00</u> | <u>18,636,911,543</u> |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------------|--|--|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>NIL</u> | <u>N/A</u> | <u>NIL</u> |
| Increase/(decrease) | <u>NIL</u> | | <u>NIL</u> |
| Balance at close of the month | <u>NIL</u> | <u>N/A</u> | <u>NIL</u> |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------------|--|--|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>NIL</u> | <u>N/A</u> | <u>NIL</u> |
| Increase/(decrease) | <u>NIL</u> | | <u>NIL</u> |
| Balance at close of the month | <u>NIL</u> | <u>N/A</u> | <u>NIL</u> |

Total authorised share capital at the end of the month
(**TOTAL REGISTERED SHARE CAPITAL**) (*RMB*):

22,844,301,543

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----------------------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>4,207,390,000</u> | <u>18,636,911,543</u> | <u>NIL</u> | <u>NIL</u> |
| Increase/ (decrease) during the month | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> |
| Balance at close of the month | <u>4,207,390,000</u> | <u>18,636,911,543</u> | <u>NIL</u> | <u>NIL</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) **NO SHARE OPTIONS ISSUED BY THE COMPANY**

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. _____ (/ /) shares | | | | | | |
| 2. _____ (/ /) shares | | | | | | |
| 3. _____ (/ /) shares | | | | | | |
| Total A. (Ordinary shares) | | | | | | |
| (Preference shares) | | | | | | |
| (Other class) | | | | | | |
| Total funds raised during the month from exercise of options (State currency) _____ | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed **NO WARRANTS ISSUED BY THE COMPANY**

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. (/ /) Stock code (if listed) _____ Class of shares _____ issuable _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) (/ /) | | | | | | |
| 2. (/ /) Stock code (if listed) _____ Class of shares _____ issuable _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) (/ /) | | | | | | |
| 3. (/ /) Stock code (if listed) _____ Class of shares _____ issuable _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) (/ /) | | | | | | |
| 4. (/ /) Stock code (if listed) _____ Class of shares _____ issuable _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) (/ /) | | | | | | |
| Total B. | | | | (Ordinary shares) _____ | | |
| | | | | (Preference shares) _____ | | |
| | | | | (Other class) _____ | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **NO CONVERTIBLES ISSUED BY THE COMPANY**

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| Total C. (Ordinary shares) | | | | | | |
| (Preference shares) | | | | | | |
| (Other class) | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **NO OTHER AGREEMENTS OR ARRANGEMENTS TO ISSUE SHARES ENTERED INTO BY THE COMPANY**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ (/ /) _____ shares | | |
| 2. _____ _____ (/ /) _____ shares | | |
| 3. _____ _____ (/ /) _____ shares | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | |
| 2. Open offer | At price : | State currency _____ | Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | |
| 3. Placing | At price : | State currency _____ | Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | |
| 4. Bonus issue | | | Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------|-------------------------|---|---|---|
| 5. Scrip dividend | At price : | State currency _____ | Class of shares _____ issuable Issue and allotment date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy) (dd / mm / yyyy) | _____ | _____ |
| 6. Repurchase of shares | | | Class of shares _____ repurchased Cancellation date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy) (dd / mm / yyyy) | _____ | _____ |
| 7. Redemption of shares | | | Class of shares _____ redeemed Redemption date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy) (dd / mm / yyyy) | _____ | _____ |
| 8. Consideration issue | At price : | State currency _____ | Class of shares _____ issuable Issue and allotment date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy) (dd / mm / yyyy) | _____ | _____ |

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 9. Capital reorganisation Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | |
| 10. Other (Please specify) At price : State currency _____ Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____ | | |

| | | |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
| | (2) | NIL |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | NIL |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | NIL |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Submitted by: Tam Chun Chung

Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)