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**中國中鐵股份有限公司**  
**CHINA RAILWAY GROUP LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 390)**

This overseas regulatory announcement is made pursuant to Rule 13.10B and 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Please refer to the attached “Announcement of China Railway Group Limited on the Review of the Acquisition of Assets by Issuance of Shares of the Company by the Merger and Reorganisation Vetting Committee of the CSRC” published by China Railway Group Limited on the Shanghai Stock Exchange website on 29 April 2019 for your information.

By Order of the Board  
**China Railway Group Limited**  
**LI Changjin**  
*Chairman*

29 April 2019

*As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), ZHANG Zongyan, ZHOU Mengbo and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.*

A Share Stock Name: China Railway  
H Share Stock Name: China Railway

A Share Stock Code: 601390  
H Share Stock Code: 00390

Announcement No.:  
Lin 2019-030

**Announcement of China Railway Group Limited on  
the Review of the Acquisition of Assets by Issuance of Shares of the Company  
by the Merger and Reorganisation Vetting Committee of the CSRC**

**The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liabilities for the truthfulness, accuracy and completeness of the contents.**

According to the Notice of the 20th Working Conference of the Listed Companies Merger and Reorganisation Vetting Committee of the China Securities Regulatory Commission (the “Merger and Reorganisation Vetting Committee”), the Merger and Reorganisation Vetting Committee will hold the 20th working conference on 5 May 2019 to review the acquisition of assets by issuance of shares by the Company.

According to the Measures for the Administration of the Material Asset Restructurings of Listed Companies, the Guiding Opinions on Improving the Rules for the Suspension and Resumption of Trading of Stocks of Listed Companies and other relevant requirements, as 5 May 2019 is a non-trading day of the Shanghai Stock Exchange, the trading of the A shares of the Company does not need to be suspended on the date of the working conference to be held by the Merger and Reorganisation Vetting Committee.

The Company will pay close attention to the review results of the Merger and Reorganisation Vetting Committee, and will fulfil the obligation of information disclosure in a timely manner under the requirements of relevant laws and regulations. Investors are advised to pay attention to subsequent announcements and be aware of investment risks.

Announcement is hereby given.

The Board of Directors of  
China Railway Group Limited  
30 April 2019