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中國中鐵股份有限公司  
**CHINA RAILWAY GROUP LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 390)**

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on Winning of Bid for a Material Overseas Project” published by China Railway Group Limited on the Shanghai Stock Exchange website on 29 April 2019 for your information.

By Order of the Board  
**China Railway Group Limited**  
**LI Changjin**  
*Chairman*

29 April 2019

*As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), ZHANG Zongyan, ZHOU Mengbo and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.*

A Share Stock Name: China Railway  
H Share Stock Name: China Railway

A Share Stock Code: 601390  
H Share Stock Code: 00390

Announcement No.:  
Lin 2019-029

## **Announcement of China Railway Group Limited on Winning of Bid for a Material Overseas Project**

**The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liabilities for the truthfulness, accuracy and completeness of the contents.**

Recently, China Railway No.5 Engineering Group Co., Ltd., a wholly-owned subsidiary of the Company has won the bid for the construction and locomotives procurement project of the Manso-Dunkwa segment of the Western Railway, Ghana. The scope of this project involves the railway construction of the Manso-Dunkwa segment, whose length is approximately 135km, including underground earthworks, bridges and culverts, tracks, electricity supply, communication and signalling facilities. The construction period is 36 months, with a contractual amount of approximately US\$500 million, which is equivalent to approximately RMB3,365.35 million, representing approximately 0.46% of the operating revenue of the Company in 2018 prepared under the China Accounting Standards.

Notice is hereby given.

The Board of Directors of  
China Railway Group Limited  
30 April 2019