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中國中鐵股份有限公司  
**CHINA RAILWAY GROUP LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 390)**

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on Winning of Bids for Material Projects” published by China Railway Group Limited on the Shanghai Stock Exchange website on 29 April 2019 for your information.

By Order of the Board  
**China Railway Group Limited**  
**LI Changjin**  
*Chairman*

29 April 2019

*As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), ZHANG Zongyan, ZHOU Mengbo and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.*

A Share Stock Name: China Railway  
H Share Stock Name: China Railway

A Share Stock Code: 601390  
H Share Stock Code: 00390

Announcement No.:  
Lin 2019-028

## **Announcement of China Railway Group Limited on Winning of Bids for Material Projects**

The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liabilities for the truthfulness, accuracy and completeness of the contents.

Recently, the Company has won the bids for the following material projects:

Currency: RMB

Serial No.	Company Winning the Bid	Bidding Projects	Bid Amount (RMB 10,000)	Contractual Project Duration
<b>Railway Projects</b>				
1	China Railway No.2 Engineering Group Co., Ltd., China Railway No.5 Engineering Group Co., Ltd. and China Railway Guangzhou Engineering Group Co., Ltd.	Sections GSSG4, GSSG2 and GSSG3 of the EPC contract of the before-station construction project of the new Guangzhou (Xintang)-Shanwei Railway	834,828	48 months
2	China Railway No.4 Engineering Group Co., Ltd. and China Railway Guangzhou Engineering Group Co., Ltd.	Sections NYJZQ-1 and NYJZQ-4 of the before-station construction and overall supervision project (excluding the before-station construction and supervision of the preliminary construction section) of the new intercity railway along the south Yangtze River in Jiangsu Province	518,788	1,461 days
3	China Railway Major Bridge Engineering Group Co., Ltd. and China Railway No.5 Engineering Group Co., Ltd.	Sections S3 and S4 of the construction project of the new Hetian-Ruoqiang Railway (excluding the before-station construction of the preliminary construction section)	303,288	1,145 days
4	China Railway Construction Engineering Group Co., Ltd.	Section ZNZFS-1 of the EPC contract of the construction of station housing and auxiliary projects in Zhengzhou South Railway Station	251,682	1,095 days
5	China Railway No.4 Engineering Group Co., Ltd.	Section HNSNSG-III of related construction project of introduction of the new Hefei-Anqing Railway into Hefei hub	103,516	1,460 days
6	China Railway Construction Engineering Group Co., Ltd.	Section HTFJ-1 of the construction project of six station buildings including Nantong West Station, production and living housing and auxiliary projects of the new Shanghai-Nantong Railway (Nantong-Anting Segment)	50,402	413 days

<b>Municipal and Other Projects</b>				
7	China Railway No.9 Engineering Group Co., Ltd.	EPC contract of separation and handover of water supply and property maintenance and renovation of “water supply, electricity supply, heat supply and property management” project of Shenyang Railway Bureau (Jinzhou Real Estate Segment and Tieling City)	164,985	15 May 2019 - 20 February 2020
8	China Railway No.4 Engineering Group Co., Ltd.	Section II of construction project of field segment of phase one of Jinan Rail Transit Line R2	140,112	427 calendar days
9	China Railway No.9 Engineering Group Co., Ltd.	EPC contract of separation and handover of water supply and property maintenance and renovation of “water supply, electricity supply, heat supply and property management” project of Shenyang Railway Bureau (Fuxin Real Estate Segment)	89,180	30 April 2019 – 20 February 2020
10	China Railway No.2 Engineering Group Co., Ltd.	Section III of the EPC contract of construction project of Guangzhou Airport Avenue (Baiyun Line 5-Airport)	87,364	888 days
11	China Railway Engineering Consulting Group Co., Ltd., China Railway No.5 Engineering Group Co., Ltd. and third party	Quangang New City Investment Co., Ltd. infrastructure construction project (EPC) in Quanzhou City	80,200	2 years
12	China Railway No.2 Engineering Group Co., Ltd.	Construction project for major and ancillary facilities for Block I and Block II of the relocation project of Happy Town, Jinhaihu New Zone, Bijie City	80,000	210 days
13	China Railway No.1 Engineering Group Co., Ltd.	Section I of Xinyuan Project in Dongzhuangke Village, Jinghai District, Tianjin City	71,366	10 April 2019 – 29 January 2021
14	China Railway No.2 Engineering Group Co., Ltd.	Section I of Zhuhai Xingye Express (south segment)	66,733	1,080 days
15	China Railway No.2 Engineering Group Co., Ltd.	Section II of the new construction project of Shenzhen North Bantian International School (tentative)	62,370	576 days

The above bids amounted to approximately RMB29,048.14 million in aggregate, representing approximately 3.93% of the operating revenue of the Company in 2018 prepared under the China Accounting Standards.

Notice is hereby given.

The Board of Directors of  
China Railway Group Limited  
30 April 2019