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中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on the Completion of Transfer Registration of Gratuitous Transfer of State-owned Shares” published by China Railway Group Limited on the Shanghai Stock Exchange website on 14 September 2018 for your information.

By Order of the Board
China Railway Group Limited
LI Changjin
Chairman

14 September 2018

As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), ZHANG Zongyan, ZHOU Mengbo and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.

A Shares Stock Code: 601390 A Shares Stock Name: China Railway Announcement No.:
H Shares Stock Code: 00390 H Shares Stock Name: China Railway Lin 2018-073

Announcement of China Railway Group Limited on the Completion of Transfer Registration of Gratuitous Transfer of State-owned Shares

The board of directors of China Railway Group Limited and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liabilities for the truthfulness, accuracy and completeness of the contents.

On 24 July 2018, China Railway Group Limited (the “Company”) received a notice from China Railway Engineering Group Company Limited (the “CREC”), the controlling shareholder of the Company, that upon approval by the State-owned Assets Supervision and Administration Commission of the State Council, CREC proposed to gratuitously transfer each 424,904,009 A shares of the Company held by it to Beijing Chengtong Financial Control Investment Co., Ltd. (北京誠通金控投資有限公司) (“Chengtong Financial Control”) and Guoxin Investment Co., Ltd. (國新投資有限公司) (“Guoxin Investment”). For details, please refer to the Indicative Announcement of China Railway Group Limited on Gratuitous Transfer of State-owned Shares (Announcement no. Lin 2018-056) published by the Company on 25 July 2018.

Recently, the Company received the Confirmation Letter of Transfer Registration issued by China Securities Depository and Clearing Corporation Limited from CREC, confirming that the share transfer registration formalities for the above gratuitous transfer of state-owned shares have been completed.

Upon completion of the aforesaid gratuitous transfer, the total share capital of the Company will remain unchanged, among which, CREC will hold 11,574,976,290 shares of the Company (including 11,410,582,290 A shares and 164,394,000 H shares), representing 50.67% of the total share capital of the Company. Each of Chengtong Financial Control and Guoxin Investment will hold 424,904,009 A shares of the Company, representing 1.86% of the total share capital of the Company respectively.

Announcement is hereby given.

The Board of Directors of
China Railway Group Limited
15 September 2018