# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/05/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hospital Corporation of China Limited
Date Submitted	06/06/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares
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(1) Stock code : <u>3869</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	500,000,000	HK\$0.001	HK\$500,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	500,000,000	<u>HK\$0.001</u>	нк\$500,000					
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>					
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value <i>(State</i>	Authorised share					
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					

#### 2. Preference Shares

Stock code : <u>N</u>	N/A Des	cription :	<u>N/A</u>		
		prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of preceding mor	nth			
Increase/(decreas	se)				
Balance at close o	of the month				

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	nth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	138,194,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A		
Balance at close of the month	138,194,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	ion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option scheme					the month pursuant	issuer which may be issued pursuant
including EGM					thereto	thereto as at close of
approval date	I\	Novement durin	ig the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
		·				
(Note 1)						
2. N/A						
2. N/A						
shares		. <u> </u>	·			
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		Total	A. (Ordina	ry shares)	Nil	
			(Preferenc		N/A	
				her class)	N/A	
Total funds raised d	urina the mor	hth from exerci	•	,		
of options (State cu				Nil		

Warrants to Issue Shares of the	Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
	. <u></u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)		``					
(dd/mm/yyyy) 2. N/A	( / /	)					
$\frac{\mathbf{Z} \cdot \mathbf{W}}{\mathbf{A}}$							
( / / )							
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Cube evintien price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	١					
4. N/A	( / /	)					
( / / )							
Stock code (if listed)							
Class of shares							
Subscription price							
(if applicable)							
	( / /	)					
			Tabal P			AT'1	
			Total B.		ary shares) ce shares)		-
					ther class)		-
				(U		11/17	-

Class and description	le into Shares of the Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	outotanding	monu	monut	monu		monut
issued pursuant to the						
Subscription Agreement		HK\$		HK\$		
dated 25 Jan 2018	HK\$	468,000,000	-	468,000,000	-	26,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Outra animitiana namina	HK\$18 per	-				
Subscription price EGM approval date	Conversion Shar	<u>e</u>				
(if applicable)						
(dd/mm/yyyy))	(2/3/2018)					
2. Convertible Bonds issu	, ,					
pursuant to the Convertil						
Bond Instrument dated		HK\$		HK\$		
7 Aug 2018	HK\$	773,879,717	-	773,879,717	-	38,693,985
Stock code (if listed)	N/A			·		<u> </u>
Class of shares						
issuable (Note 1)	Ordinary Shares					
Cube eviation price	HK\$20 per					
Subscription price _ EGM approval date	Conversion Share	<u>;                                    </u>				
(if applicable)						
(dd/mm/yyyy)	( 10 / 07 / 2018	)				
3. Convertible Bonds issu		<u>/</u>				
pursuant to the Condition	nal					
Subscription Agreement						
dated 21 Dec 2018 and						
amendment agreement t	0					
the Subscription Agreeme		HK\$		HK\$		
dated 16 Jan 2019		300,000,000	-	800,000,000	-	40,000,000
Stock code (if listed)			- · · · · · · · · · · · · · · · · · · ·			
Class of shares						
issuable (Note 1)	Ordinary Shares					
Outparticities i	HK\$20 per					
Subscription price	Conversion Share	;				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( 01 / 02 / 2019	)				
4. N/A	,	<u>,                                     </u>				
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		otal C (Ordina	any charge)	Nil	
		I	otal C. (Ordina	ary snares) ice shares)	N/A	-
			•	·	N/A N/A	-
			(U	other class)	$\perp N/PA$	-

Options (other than under Share Option Schemes)		sa, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
( / / )		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	In Issued Sha					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u></u>	<u>IN/A</u>
				Class of shares issuable (Note 1)	<u> </u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							NA	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							1.0.1.1	

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	, , ,			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								<u>IN/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment ( / /  ) date : (dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)	27/4	27/4
				N/A	N/A
			Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	State	Issue and allotment ( / /  ) date:(dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shares) N			
			(Preference share (Other clas	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Kwong Yin Ping Yvonne</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.