

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/	01/2019		
To : Hong Kong Exchanges	and Clearing L	imited		
Name of Issuer	Hospital Corpo	oration of Chir	na Limited	
Date Submitted	01/02/2019			
I. Movements in Authorised	Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>3869</u>	Description :	Ordinar	y Shares	
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month 50	0,000,000	HK\$0.001	HK\$500,000
•		, ,		
Increase/(decrease)		Nil		Nil
Increase/(decrease) Balance at close of the mon		, ,	HK\$0.001	Nil HK\$500,000
,	th <u>50</u>	Nil 0,000,000		
Balance at close of the mor	Description :	Nil 0,000,000		
Balance at close of the mor	Description :	Nil 0,000,000 N/A of ordinary shares	Par value (State currency)	HK\$500,000 Authorised share capital
Balance at close of the more (2) Stock code : N/A	Description :	Nil 0,000,000 N/A of ordinary shares	Par value (State currency)	HK\$500,000 Authorised share capital

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		<u> </u>	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month		HK\$500,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	138,194,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	138,194,000	N/A		N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	Currency	Nominal value at close of	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal value	preceding month	during the month	at close of the month	thereto	close of the month
1. N/A	13130					
				·		_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,	,				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	\	,				
		·				_
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
EGM approval date (if applicable)						
	(/ /)				
4. N/A	,	,				
						_
(/ /)						
Stock code (if listed) Class of shares						
innumber (Nata 4)						
Subscription price						
EGM approval date		_				
(if applicable) (dd/mm/yyyy)	(/ /)				
	\ / /					
		Total B		ary shares)	Nil	=
			•	ice shares)	N/A	=
			(C	ther class)	N/A	

Convertibles (i.e. Convertibles	ole into Shares of the	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds						
issued pursuant to the Subscription Agreeme dated 25 Jan 2018		HK\$		HK\$		00 000 000
	N/A	468,000,000	_	468,000,000		26,000,000
Stock code (if listed)	IN/A	<u></u>				
Class of shares issuable (Note 1) Subscription price	Ordinary Shares HK\$18 per Conversion Share	<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy))	(2/3/2018)	<u> </u>				
2. Convertible Bonds issu						
-						
pursuant to the Conver						
Bond Instrument dated	<u>d</u>					
		HK\$		HK\$		
7 Aug 2018	HK\$	773,879,717	-	773,879,717	_	38,693,985
Stock code (if listed)	<u></u>				-	-
Class of shares		<u></u>				
issuable (Note 1)	Ordinary Shares					
leddabie (Note 1)	Ordinary Orlares					
	HK\$20 per					
Subscription price	Conversion Share	۷				
EGM approval date	Outversion onare					
(if applicable)						
(dd/mm/yyyy)	(10 / 07 / 2018)				
, , , , , , , , , , , , , , , , , , , ,	(10 / 01 / 2010	<u>) </u>				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	(, , ,					
4. 17/11						
						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, /		Total C. (Ordina	rv shares)	Nil	
			•	ce shares)	N/A	_
			•	ther class)	N/A	_
			U)	ci class)	1 V / / A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than	under Share Option Schemes)		
Full particulars inclif applicable, and continuous 1. N/A	luding EGM approval date (dd/mm/yyyy), class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>IN/A</u>			
-			
	(/ /)		
	shares (Note 1)		
2. N/A			
-			
	shares (Note 1)		
	Situites (ivote i)		· -
3. N/A			
J. 1V/A			
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	•
	,		•

Ot	her Movements	in Issued Sha	are Capital				NI	NI.
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monar
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· · · · · · · · · · · · · · · · · · ·			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,1111,11,13,13,13)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22,, , , , , , , , , , , , , , , ,			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de							
			State	issuable (Note 1)	(/ /			
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares				
7.	Redemption of shares			redeemed (Note 1) Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares				
8.	Consideration	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
	issue	7 tt p1100 .	currency —	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(, ,	,	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue			
	Class of sharesissuable (Note 1)		
Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy)		
	EGM approval date: (/ / (dd/mm/yyyy)		
		N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordin shar (Preference shar (Other cla	es) Nil es) N/A	- - -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares of	,		N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A	to	N/A
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movemen	ts in Issued Si	hare

Remarks (if any):
Submitted by:Kwong Yin Ping Yvonne
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.