日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2018
To : Hong Kong Exchai	nges and Clearing Limited
Name of Issuer	Dali Foods Group Company Limited
Date Submitted	November 6, 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>3799</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000
Increase/(decrease)			
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mont	h _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ig month			
Increase/(decre	ase)	-			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State currency*) : HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	13,694,117,500					
Increase/ (decrease) during the month						
Balance at close of the month	13,694,117,500					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM	Γ	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares					_	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. The Share Option Scheme adopted by the Company on						
25/8/2015 ordinary shares (Note 1)	0	0	0	0	0	0
<u>2.N/A</u>						
(/ /)						
shares (Note 1)						
<u>3.N/A</u>						
(/ /) shares						
(Note 1)		Tota	I A. (Ordina) (Preference)	• •	0	
			•	her class)	N/A	
Total funds raised d of options (State cu		nth from exerc		N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable)	(/ /)	-			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
Class of shares issuable (Note 1)			 - -			
			-			
	(/ /)	-			
<u>4. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares						
			-			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	-			
		Total E	(Preferen	ry shares) ce shares)	N/A	-
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
<u>Stock code (if listed)</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
2. 11/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
					. <u></u>	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	any charac)	N/A	
				ce shares)		-
				ther class)		-
			0)			-

Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u> /A	_	
	-	
(/ /) shares (Note 1)	_	
2. <u>N/A</u>		
	_	
shares (Note 1)		
3. <u>N</u> /A		
	_	
(/ /)	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)		-
(Other class)		-

Type of Issue Class of shares	Oth	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment issuable (Note 1) (/ /) (dd/mm/yyyy) N/A N/A		Type of Issue							
1. Nights issue At plue : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Class of shares 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) N/A Sector Class of shares	1.	Rights issue	At price :)		
2. Open offer At price : State currency Issue and allotment (//) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (//) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (//) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (//) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (//) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (//) (dd/mm/yyyy) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy))	NI/A	N1/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) GM approval date: (dd/mm/yyyy) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)								<u>N/A</u>	N/A
2. Open dilei At price currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
3. Placing At price : State currency Class of shares	2.	Open offer	At price :			/ /)		
3. Placing At price : State currency Class of shares						/ /)		
3. Placing At price : State currency								<u>N/A</u>	N/A
 At price : currency listic and another to the date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares Ssuable (Note 1) Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy) 									
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares	3.	Placing	At price :)		
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy))		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)								<u> N/A </u>	N/A
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment (/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (/ /)		
								N/A	<u>N/A</u>

ſ									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Type of Issue								
					Class of shares issuable (Note 1)			_		
	5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
					Class of shares repurchased (Note 1)			_		
	6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
					Class of shares redeemed (Note 1)			_		
	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
									<u> </u>	N/A
					Class of shares issuable (Note 1)			_		
	8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
					Class of shares issuable (Note 1)			_		
	9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
									<u> </u>	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	5) <u>N/A</u> 5) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):
Submitted by:Chen Ying
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.