交通銀行
BANK OF COMMUNICATIONS
SINCE 1908 YOUR WEALTH MANAGEMENT BANK

交通銀行股份有限公司
Bank of Communications Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03328, 4605 (Preference Share))

Reply Slip for the Extraordinary General Meeting to be held on Friday, 4 January 2019

To: Bank of Communications Co., Ltd. (the "Bank")

I/We *(Note 1)* _____

of _____

being the registered holder(s) of _____ *(Note 2)* H shares of RMB1.00 each in the share capital of the Bank, hereby inform the Bank that I/we intend to attend or appoint a proxy to attend on my/our behalf the extraordinary general meeting of the Bank (the "**EGM**") to be held at Wyndham Grand Plaza Royale Oriental Shanghai, No.2288 Pudong Avenue, Shanghai, the PRC at 9:30 a.m. on Friday, 4 January 2019.

Signature*(Note 3)*: _____ Date: _____

Notes:

1. Please insert full name(s) and address(es) as registered in the register of members in **BLOCK LETTERS**.

2. Please insert the number of shares registered in your name(s).

3. The completed and signed reply slip should be delivered to the Board Office of the Bank or Computershare Hong Kong Investor Services Limited by hand, post or fax on or before Friday, 14 December 2018.

   The Board Office of the Bank is located at No. 188 Yin Cheng Zhong Lu, China (Shanghai) Pilot Free Trade Zone, the PRC (Tel: (8621) 5876 6688, Fax: (8621) 5879 8398, Postal code: 200120). The contact persons are Mr. Pan and Mr. Yang. The address of Computershare Hong Kong Investor Services Limited is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555, Fax: (852) 2865 0990).