



SINCE 1908 YOUR WEALTH MANAGEMENT BANK

交通銀行股份有限公司 Bank of Communications Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03328, 4605 (Preference Share))

Proxy Form for the Extraordinary General Meeting to be held on Friday, 4 January 2019

I/We ^(Note 1) _____
of _____
being the registered holder(s) of _____ ^(Note 2) H shares of RMB1.00 each in the share capital of Bank of Communications Co., Ltd. (the "Bank"), hereby appoint the **Chairman of the EGM** ^(Note 3) or _____
of _____
to act as my/our proxy to attend the extraordinary general meeting of the Bank (the "EGM") to be held at Wyndham Grand Plaza Royale Oriental Shanghai, No.2288 Pudong Avenue, Shanghai, the PRC at 9:30 a.m. on Friday, 4 January 2019, and any adjournment thereof, for the purpose of considering, and if thought fit, passing the resolutions as set out in the notice convening the EGM and to vote on behalf of me/us under my/our name(s) as indicated below ^(Note 4) in respect of the resolutions.

ORDINARY RESOLUTION		For ^(Note 4)	Against ^(Note 4)	Abstained ^(Note 4)
1.	To consider and, if thought fit, to approve the appointment of Mr. Wu Wei as an executive director of the Bank.			
SPECIAL RESOLUTION		For ^(Note 4)	Against ^(Note 4)	Abstained ^(Note 4)
2.	To consider and, if thought fit, to approve the issuance of qualified write-down tier 2 capital bonds with an aggregate amount of no more than RMB80 billion, and the authorization to the Board as well as the Board's delegation to the senior management or its authorized representative to deal with the specific matters pursuant to the proposal in respect of the issuance of tier 2 capital bonds as set out in the Bank's notice of EGM dated 16 November 2018.			
ORDINARY RESOLUTIONS		For ^(Note 4)	Against ^(Note 4)	Abstained ^(Note 4)
3.	To consider and, if thought fit, to approve the remuneration plan of the Directors for the year ended 31 December 2017.			
4.	To consider and, if thought fit, to approve the remuneration plan of the Supervisors for the year ended 31 December 2017.			
5.	To consider and, if thought fit, to approve the proposed amendments to the authorization to the Board by the general meeting of the Bank.			

Signature(s) ^(Note 5): _____

Date: _____

Notes:

1. Please insert full name(s) and address(es) as registered in the register of members in **BLOCK LETTERS**.
2. Please insert the number of shares registered in your name(s) relating to this form of proxy. If no number is inserted, this proxy form will be deemed to relate to all shares registered in your name(s).
3. If any proxy other than the Chairman of the EGM is preferred, cross out the words “**the Chairman of the EGM** or” and insert the full name and address of the proxy (or proxies) desired in the space provided. If you are a shareholder of the Bank who is entitled to attend and vote at the said EGM, you are entitled to appoint one or more proxies to attend instead of you and to vote on your behalf on a poll. A proxy need not be a shareholder of the Bank. **Any changes to this proxy form should be initialled by the person who signs it.**
4. **IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTION, PLEASE TICK IN THE APPROPRIATE BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST THE RESOLUTION, PLEASE TICK IN THE BOX MARKED “AGAINST”. IF YOU WISH TO VOTE ABSTAINED THE RESOLUTION, PLEASE TICK IN THE BOX MARKED “ABSTAINED”.** If no direction is given, the proxy will be entitled to vote as he thinks fit. Unless you direct in the proxy form, your proxy will also be entitled to vote at his discretion on any resolution properly put to the EGM other than those referred to in the notice convening the EGM. Any abstain vote shall be regarded as voting rights for the purpose of calculating the result of the resolution, while any waiver to vote shall be disregarded as voting rights for the purpose of calculating the result of the resolution.
5. This proxy form must be signed by you, or your attorney duly authorized in writing or, if you are a corporation, must either be executed under seal or under the hand of a director or duly authorized attorney(s). If this proxy form is signed by an attorney of a shareholder, the power of attorney or other authority (if any) under which it is signed must be notarized.
6. In the case of joint holders of any share, any one of such persons may vote at the EGM, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders are present at the EGM whether attending in person or by proxy, the vote of the person, whose name stands first on the register of members of the Bank in respect of such share shall be accepted to the exclusion of the vote(s) of the other joint holder(s).
7. To be valid, this proxy form together with the power of attorney or other authorization document (if any) must be deposited at the H share registrar and transfer office of the Bank by hand, post or fax not less than 24 hours before the time fixed for the holding of the EGM or any adjournment thereof (as the case may be). Completion and delivery of this proxy form will not preclude shareholders from attending and voting at the EGM if he/she so wishes. The H share registrar and transfer office of the Bank is Computershare Hong Kong Investor Services Limited, whose address is at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong.
8. Identity documents must be shown by shareholder(s) or proxies to attend the EGM.