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交通銀行股份有限公司 Bank of Communications Co., Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03328, 4605 (Preference Share))

VOLUNTARY ANNOUNCEMENT OBTAINING THE APPROVAL ON ISSUANCE OF GREEN FINANCIAL BONDS

Reference is made to the announcement of Bank of Communications Co., Ltd. (the “**Bank**”) dated 29 March 2016 in relation to the issuance of green financial bonds by the Bank.

The Bank has recently received the approval from the People's Bank of China and China Banking Regulatory Commission on the issuance of green financial bonds by the Bank. According to the Administrative Approval Decision of the People's Bank of China (Yin Shi Chang Xu Zhun Yu Zi [2017] No. 171) and the Approval of China Banking Regulatory Commission on the Issuance of Green Financial Bonds by Bank of Communications (Yin Jian Fu [2017] No. 329), the Bank has been approved to issue green financial bonds with the amount not exceeding RMB 20 billion in the National Inter-Bank Bond Market of China (the “**Bond Issuance**”) and the proceeds raised thereof will be used for loans to be granted to green industry projects.

The Bank will make its due efforts in organising the Bond Issuance according to [2015] No. 39 Announcement of the People's Bank of China, National Inter-Bank Bond Market of China's Regulation on Issuance of Financial Bonds, and National Inter-Bank Bond Market of China's Operating Procedures for the Management and Issuance of Financial Bonds, and will make its due efforts in information disclosure in accordance with relevant requirements.

The Bank will report the issuance to the China Banking Regulatory Commission and the People's Bank of China within the prescribed time limit after the Bond Issuance. The green financial bonds will be traded in the National Inter-Bank Bond Market of China according to relevant provisions of regulatory authorities.

By order of the Board of
Bank of Communications Co., Ltd.
Du Jianglong
Company Secretary

Shanghai, PRC
17 October 2017

As at the date of this announcement, the directors of the Bank are Mr. Niu Ximing, Mr. Peng Chun, Mr. Wong Tung Shun, Peter, Ms. Yu Yali, Mr. Hou Weidong, Mr. Wang Taiyin*, Mr. Song Guobin*, Mr. He Zhaobin*, Ms. Wong Pik Kuen, Helen*, Mr. Liu Hanxing*, Mr. Luo Mingde*, Mr. Liu Haoyang*, Mr. Peter Hugh Nolan[#], Mr. Chen Zhiwu[#], Mr. Yu Yongshun[#], Ms. Li Jian[#], Mr. Liu Li[#] and Mr. Yeung Chi Wai, Jason[#].*

* *Non-executive directors*

[#] *Independent non-executive directors*