Ronshine China Holdings Limited
融信中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3301)

EARLY REDEMPTION OF THE PRIVATE CORPORATE BONDS

Reference is made to the announcements (the "**Announcements**") of Ronshine China Holdings Limited (the "**Company**") dated 25 January 2016 and 26 January 2016 in relation to, among other things, the First Tranche Private Corporate Bonds with an aggregate principal amount of RMB3.1 billion at the interest rate of 7.89% per annum and issued by Rongxin (Fujian) Investment Company Limited (the "**Issuer**"), a wholly-owned subsidiary of the Company, on 26 January 2016. The First Tranche Private Corporate Bonds were listed and traded on the Shenzhen Stock Exchange. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As at the date of this announcement, the principal amount of all the outstanding First Tranche Private Corporate Bonds is RMB1.75 billion, and the maturity is 26 January 2020.

The board of directors (the "**Board**") of the Company is pleased to announce that, as proposed by the Issuer and pursuant to a resolution passed by the bondholders of the First Tranche Private Corporate Bonds, the Issuer would, on 17 June 2019, exercise its right of early redemption in full the First Tranche Private Corporate Bonds before its maturity at the redemption price equal to its aggregate principle amount together with all accrued and unpaid interest thereon for a total amount of RMB1,830,716,849.32 (the "**Redemption**").

The Redemption amount will be funded by internal resources of the Group. The Company considers that the Redemption will have no adverse impact on its financial position, and the Group will not incur further finance costs in relation to the Redemption.

Upon the Redemption, the First Tranche Private Corporate Bonds will be delisted from the Shenzhen Stock Exchange and be cancelled with effect from 17 June 2019.

By order of the Board
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, 17 June 2019

As at the date of this announcement, Mr. Ou Zonghong, Ms. Zeng Feiyan, Mr. Ruan Youzhi, Mr. Zhang Lixin and Ms. Yu Lijuan are the executive Directors; Ms. Chen Shucui is the non-executive Director; and Mr. Qu Wenzhou, Mr. Ren Yunan and Mr. Ruan Weifeng are the independent non-executive Directors.