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Ronshine China Holdings Limited

融信中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3301)

**PUBLIC OFFERING OF THE 2019 DOMESTIC CORPORATE BONDS
IN THE PRC
AND
UNAUDITED FINANCIAL INFORMATION OF RONGXIN (FUJIAN)
INVESTMENT GROUP CO., LTD.**

This announcement is made by Ronshine China Holdings Limited (the “**Company**”, together with its subsidiaries, associates and joint ventures, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Rongxin (Fujian) Investment Group Co., Ltd.* (融信(福建)投資集團有限公司) (“**Issuer**”), an indirect subsidiary of the Company established in the People’s Republic of China (the “**PRC**”), proposes to lodge an application to Shanghai Stock Exchange to undertake public offering(s) of domestic corporate bonds to qualified investors with an aggregate principal amount of not more than RMB4.0 billion (RMB4.0 billion inclusive) (“**2019 Domestic Corporate Bonds**”).

Upon receipt of the approval from the Shanghai Stock Exchange, the 2019 Domestic Corporate Bonds shall be issued by the Issuer in certain tranches in the PRC. The 2019 Domestic Corporate Bonds are non-guaranteed bonds, and satisfy the basic conditions for conducting securities-pledged repurchase.

Details of the procedures for the application for the 2019 Domestic Corporate Bonds are published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>) on 4 December 2018. The Issuer has received “AAA” rating from credit rating agency China Chengxin Securities Rating Company Limited* (中誠信證券評估有限公司) on the Issuer and the 2019 Domestic Corporate Bonds.

Pursuant to relevant rules and regulations of the PRC and the requirements of the China Securities Regulatory Commission, the unaudited consolidated financial statements of the Issuer for the nine months ended 30 September 2018 (the “**Unaudited September Financials**”) have been disclosed in the preliminary offering circular and published on the website of Shanghai Stock Exchange (<http://bond.sse.com.cn>) on 28 February 2019.

Set out below are the key financial figures of the Unaudited September Financials:

	For the nine months ended 30 September 2018 <i>(unaudited)</i> RMB'000
Current assets	157,207,385
Non-current assets	22,876,691
Total assets	180,084,076
Current liabilities	104,812,829
Non-current liabilities	36,704,901
Total liabilities	141,517,730
Total equity	38,566,346
Revenue	24,213,875
Net profit after taxation	3,273,725
Cash resources	17,786,391

Attention of the shareholders and potential investors of the Company is hereby drawn to the fact that the Unaudited September Financials and its summary disclosed in this announcement, which were published on the relevant websites of the PRC, have been prepared in accordance with the PRC Generally Accepted Accounting Principles, which may require adjustment during the course of auditing. Furthermore, the Unaudited September Financials may require adjustment under the International Financial Reporting Standards. The Unaudited Consolidated Financial Information is published pursuant to the relevant PRC laws and regulations for the reference of investors of the 2019 Domestic Corporate Bonds only. In addition, the information contained in the relevant websites in the PRC and this announcement is limited solely to the operation of the Issuer and its subsidiaries, which does not reflect a full picture of operation or status of the Group.

Shareholders of the Company and potential investors should exercise caution when dealing with the securities of the Company and should not rely solely on such information.

By order of the Board
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, 28 February 2019

As at the date of this announcement, Mr. Ou Zonghong, Ms. Zeng Feiyan, Mr. Ruan Youzhi and Mr. Zhang Lixin are the executive Directors; Ms. Chen Shucui is the non-executive Director; and Dr. Lo, Wing Yan William, Mr. Ren Yunan and Mr. Qu Wenzhou are the independent non-executive Directors.

* *For identification purpose only*