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Ronshine China Holdings Limited

融信中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3301)

OVERSEAS REGULATORY ANNOUNCEMENT

COMPLETION OF THE PARTIAL REDEMPTION AT THE OPTION OF HOLDERS OF SENIOR NOTES DUE 2019

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of Ronshine China Holdings Limited (the “**Company**”) dated 2 December 2016 and 15 February 2017 in relation to the issue of the 6.95% senior notes due 2019 (the “**2019 Notes**”).

The 2019 Notes are listed on the Singapore Exchange Securities Trading Limited.

The Company hereby announces that it has, at the put option of the Holders, repurchased an aggregate principal amount of US\$229,735,000 of the 2019 Notes held by such Holder from 8 December 2018 to 20 December 2018 at 100.00% of the principal amount of the 2019 Notes plus accrued and unpaid interest to (but not including) the repurchase dates. As of the date of this announcement, the aggregate repurchase price paid by the Company is US\$229,811,421.99.

The Company considers that there will be no material impact on its financial position as a result of the repurchases. Upon completion of the repurchases, the repurchased 2019 Notes will be cancelled.

By Order of the Board
Ronshine China Holdings Limited
OU Zonghong
Chairman

Hong Kong, 20 December 2018

As at the date of this announcement, Mr. Ou Zonghong, Ms. Zeng Feiyan, Mr. Ruan Youzhi and Mr. Zhang Lixin are the executive Directors; Ms. Chen Shucui is the non-executive Director; and Dr. Lo Wing Yan William, Mr. Ren Yunan and Mr. Qu Wenzhou are the independent non-executive Directors.