HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended	
(dd/mm/yyyy) :	

30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ronshine China Holdings Limited	
Date Submitted	05/11/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3301</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	38,000,000,000	0.00001	380,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	38,000,000,000	0.00001	380,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	lion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mont	h _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	g month			
Increase/(decrea	ase)	_			
Balance at close	e of the mont	n _			

Total authorised share capital at the end of the month (*HKD*): <u>380,000</u>

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,598,534,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	1,168,206	N/A	N/A	<u>N/A</u>		
Balance at close of the month	1,599,702,206	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	Novement durii	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares issuable	Crontod	Exercised	Cancelled	Lopod		
1. Share	Granted	Exercised	Cancelled	Lapsed		
Option						
Scheme						
Exercise						
Price:						
HK\$5.96						
(28/12/2015)						
ordinary						
shares	N/A	1,168,206	2,869,000	N/A	1,168,206	14,538,635
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
5.						
shares						
(Note 1)						
(1010-1)		Tota	IA. (Ordina	ry charge)	1 168 206	
		1014		ce shares)		
				her class)		
Tatal functions in the	-leader at the second	the frame is a second	-	1101 Ulass)		
Total funds raised of options (State co		nun from exerci	ISE HK\$6,962	2 507 76		
	anonoy)		111,40,902	_,001.10		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , ,	,				
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
Stock code (if listed) Class of shares						
Outbook in the series						
Subscription price						
(if applicable)						
	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	a (Ordina	ary shares) N/A		
				ice shares) <u>N/A</u>		-
				other class) N/A		-
			(0	<u></u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
	_					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	Total C. (Ordina	ary shares) N/A	L.	
			(Preferen	ce shares) <u>N/A</u>		-
			(O	ther class) <u>N/A</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)		

No. of new shares of issuer issuer morth pursuant tobs of thereto No. of new issuer issuer which issuer pursuant tobs of the pursuant tobs of the morth sisues pursuant tobs of the morth issuel pursuant tobs of the morth issuel (///) No. of new shares of issuer pursuant tobs of the morth issues (///) 1. Rights issue At price : State currency	Oth	her Movements	in Issued Sha	are Capital					
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) (/ /) (/ /) 1. Rights issue At price : State currency Issue and allotment issuable (<i>Note 1</i>) (/ /) (/ /) 2. Open offer At price : State currency Class of shares issuable (<i>Note 1</i>) N/A N/A 2. Open offer At price : State currency Issue and allotment (/ /) (/ /) (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (/ /) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) (/ /) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) (/ /) (/ /) N/A N/A		Type of Issue						shares of issuer issued during the month pursuant	new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (<i>Note 1</i>) N/A N/A 2. Open offer At price : State currency Issue and allotment issuable (<i>Note 1</i>) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment issuable (<i>Note 1</i>) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment issuable (<i>Note 1</i>) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (<i>Note 1</i>) N/A N/A 4. Bonus issue Issue and allotment issuable (<i>Note 1</i>) (/ /) (dd/mm/yyyy) N/A					Olasa at shares				
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	1.	Rights issue	At price :			(/ /)		
N/A N/A State Issue and allotment (1 / 1) Issue and allotment (1 / 1) Issue and allotment (1 / 1) N/A N/A N/A N/A <					EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N/A 4. Bonus issue Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)					(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N/A 4. Bonus issue Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)									
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3. Placing At price : State currency Class of shares	2.	Open offer	At price :			(/ /)		
3. Placing At price : State currency Class of shares						(/ /)		
3. Placing At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) Bonus issue EGM approval date: // /) Class of shares issue and allotment // /) N/A N/A VA VA N/A Issue and allotment (/ /) N/A Issue and allotment (/ /) Issue <								<u> N/A </u>	<u>N/A</u>
3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares									
Image: Class of shares	3.	Placing	At price :			(/ /)		
N/A N/A N/A N/A Class of shares					EGM approval date:	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					(33,111,1,9,9,9,9)			<u> </u>	N/A
4. Bonds issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue				(/ /)		
<u> </u>					EGM approval date:	(/ /)		
								N/A	N/A

S. Scrip dividend At price : State currency Issue and allotment (///) (///) 5. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (//) EGM approval date: (//) N/A N/A 6. Repurchase of shares Class of shares cancellation date : /// N/A N/A 7. Redemption of shares Class of shares cancellation date : /// N/A N/A 7. Redemption of shares Class of shares cancellation date : /// // N/A N/A 8. Consideration issue At price : State currency State currency Issue and allotment (///) (d/mm/yyyy) (///) concellation N/A N/A 8. Consideration issue At price : State currency Issue and allotment (///) (d/mm/yyy) (///) concellation N/A N/A		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
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Image provide calculation of the shares of shares of shares N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration At price : State currency Class of shares issuable (Note 1) N/A 8. Consideration At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	5.	Scrip dividend	At price :			(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (d/mm/yyyy) 8. Consideration At price : State currency 8. Consideration At price : State currency Issue Class of shares currency Issue and allotment (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
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6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares 8. Consideration At price : State issue Class of shares issue Class of shares issue Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A									
Image provestication (dd/mm/yyyy)	6.				Cancellation date :	(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/0
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) Bayeroval date: (/ /) Issue and allotment date : (/ /) (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /) (/ /)								<u> </u>	<u> </u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Base issue EGM approval date: Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:									
B. Consideration issue At price : State currency Class of shares Issue and allotment (/ /) B. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) B. Consideration issue EGM approval date: (/ /) Issue (/ /)	7.				Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue State currency Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.		At price :		Issue and allotment	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N 1/A
								<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /			
			(dd/mm/yyyy)			<u>N/A</u>	N/A
10.	Other (Please specify) At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /			
			(dd/mm/yyyy) Total E. (Or	dinary sha erence sha (Other cl	ares	s) N/A	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,168,206				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):
Submitted by: Ou Zonghong
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.