

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LUEN THAI HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 311)

INSIDE INFORMATION POSSIBLE DELAY IN PUBLICATION OF THE 2023 INTERIM RESULTS

This announcement is made by Luen Thai Holdings Limited (the “**Company**”) together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that it has come to the Directors’ attention that the Group has discovered certain inventory discrepancies in relation to subsidiaries of the Group in the Philippines (“**Inventory Discrepancies**”), and the Inventory Discrepancies may or may not result in a prior year adjustment being made to the financial statements of the Group.

The Company is in the course of ascertaining details relating to the Inventory Discrepancies, which may or may not result in a delay in publication of interim results of the Company and its subsidiaries for the six months ended 30 June 2023 (the “**2023 Interim Results**”).

In addition, the audit committee of the Company has resolved to establish an independent investigation committee comprising all the independent non-executive directors of the Company to commission an independent investigation on the relevant matter arising from the Inventory Discrepancies.

Pursuant to Rule 13.49(6) of the Listing Rules, the Company is required to publish an announcement in respect of its 2023 Interim Results (the “**2023 Interim Results Announcement**”) on a date not later than two months after the end of that period of six months i.e. not later than 31 August 2023. The possible delay in publication of the

2023 Interim Results, if materialized, will constitute non-compliance of Rules 13.49(6) of the Listing Rules. Pursuant to Rule 13.50 of the Listing Rules, the Stock Exchange will normally require suspension of trading in an issuer's securities if an issuer fails to publish periodic financial information in accordance with the Listing Rules, and the suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information.

As disclosed in the announcement of the Company published on 25 August 2023, the Board meeting for considering and approving the 2023 Interim Results is currently scheduled to be held on 31 August 2023 and, if approved, the 2023 Interim Results Announcement will be published after trading hours on 31 August 2023. Otherwise, the shares of the Company on the Stock Exchange may be suspended with effect from 9:00 a.m. on 1 September 2023 until the publication of the 2023 Interim Results Announcement by the Company.

The Company will make further announcement(s) to keep Shareholders and potential investors informed as and when appropriate in accordance with the Listing Rules and the SFO.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Luen Thai Holdings Limited
Chiu Chi Cheung
Company Secretary

Hong Kong, 28 August 2023

As at the date hereof, the Board comprises the following Directors:

Executive Directors:

Wang Weimin (*Chairman*)

Tan Siu Lin (*Honorary Life Chairman*)

Tan Cho Lung, Raymond (*Chief Executive Officer*)

Zhang Min

Jin Xin

Non-executive Director:

Mok Siu Wan, Anne

Independent non-executive Directors:

Chan Henry

Wang Ching

Lee Cheuk Yin, Dannis

Company website: www.luenthai.com