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LUEN THAI HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 311)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by Luen Thai Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) proposes to amend the existing articles of association of the Company (the “**Articles of Association**”) and to adopt an amended and restated articles of association of the Company (the “**Proposed Amendments**”) in order to bring the existing Articles of Association in line with the latest legal and regulatory requirements, including the amendments made to Appendix 3 to the Listing Rules in relation to the enhanced listing regime for overseas issuers which took effect on 1 January 2022 and the relevant requirements of the applicable laws of the Cayman Islands. Other minor amendments to the existing Articles of Association are also made for corresponding as well as housekeeping changes.

The Proposed Amendments are subject to the approval of the shareholders of the Company by way of a special resolution at the forthcoming annual general meeting (the “**AGM**”) and shall take effect on the date the relevant resolution is approved at the AGM.

A circular containing, among other things, details of the Proposed Amendments together with a notice of the AGM will be despatched to the shareholders of the Company in due course.

By order of the Board
Tan Cho Lung, Raymond

Chief Executive Officer and Executive Director

Hong Kong, 21 April 2022

As at the date of this announcement, the Board comprises the following directors:

Executive Directors:

Qu Zhiming (*Chairman*)

Tan Siu Lin (*Honorary Life Chairman*)

Tan Cho Lung, Raymond (*Chief Executive Officer*)

Huang Jie

Zhang Min

Non-executive Director:

Mok Siu Wan, Anne

Independent non-executive Directors:

Chan Henry

Seing Nea Yie

Wang Ching