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LUEN THAI HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 311)

CLARIFICATION ANNOUNCEMENT

INTRODUCTION

Reference is made to the clarification announcement dated 20 February 2017 (the “**Announcement**”) issued by Luen Thai Holdings Limited (the “**Company**”).

CLARIFICATION

It was stated in the Announcement that the public float upon the close of the offer (“**Offer**”) for shares of the Company by Shangtex (Hong Kong) Limited was approximately 5.68%.

The board of directors of the Company (the “**Board**”) would wish to clarify that, the interest of a director of the Company and three other directors of subsidiaries of the Company were inadvertently counted as part of the public float. These directors hold 3,300,000 shares of the Company in aggregate, representing approximately 0.32% of the issued share capital of the Company as at the date of this announcement.

As a result, the public float upon close of the Offer was approximately 5.36%.

Hong Kong, 10 March 2017

As at the date hereof, the Board comprises the following directors:

Executive Directors:

Shen Yaoqing (*Chairman*)

Qu Zhiming

Mok Siu Wan, Anne

Tan Siu Lin

Tan Cho Lung, Raymond

Non-executive Director:

Huang Jie

Independent Non-executive Directors:

Chan Henry

Cheung Siu Kee

Seing Nea Yie

By order of the Board

Chiu Chi Cheung

Company Secretary

Company's website: www.luenthai.com