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## **LUEN THAI HOLDINGS LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 311)**

### **SPECIAL INTERIM DIVIDEND, RECORD DATE AND CLARIFICATION ANNOUNCEMENT**

Reference is made to the circular of Luen Thai Holdings Limited (“**Company**”) dated 14 December 2016 in relation to, among others, the possible special interim dividends (“**Circular**”), the notice of extraordinary general meeting of the Company dated 14 December 2016 (“**EGM**”) and the announcement of the Company dated 2 January 2017 in relation to the poll results of the EGM. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that, subject to the Offer having been made and declared to be unconditional, the Board has declared the payment of the Offer Special Dividend of HK\$0.749 per Share in cash and the Offer Special Dividend will be payable on or about 15 February 2017 to shareholders of the Company whose names appear on the register of members of the Company on 27 January 2017.

In order to qualify for the Offer Special Dividend, all transfers of Shares, accompanied by the relevant share certificates and transfer forms, must be lodged with the Company’s Branch Share Registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong for registration not later than 4:30 p.m. on 27 January 2017.

It was previously stated in the Circular that the Offer Special Dividend Record Date “will be a date on or after that of the EGM and before the date when the Offer becomes or is declared unconditional in all respects” (the “**Relevant Period**”). The Board wishes to clarify that the current intended record date, 27 January 2017 may not be within the Relevant Period but the Offeror will remain not entitled to the Offer Special Dividend.

All the Directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in the announcement, the omission of which would make any statement in this announcement misleading.

Hong Kong, 13 January 2017

As at the date hereof, the Board comprises the following Directors:

*Executive Directors:*

Tan Siu Lin (*Chairman*)  
Tan Henry  
Tan Cho Lung, Raymond  
Mok Siu Wan, Anne

*Independent Non-executive Directors:*

Chan Henry  
Cheung Siu Kee  
Seing Nea Yie

*Non-executive Directors:*

Tan Willie  
Lu Chin Chu

By order of the Board  
**Chiu Chi Cheung**  
*Company Secretary*

*Company's website: [www.luenthai.com](http://www.luenthai.com)*