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LUEN THAI HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock code: 311)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 31 DECEMBER 2016

RESULT OF THE EGM

The Board is pleased to announce that the ordinary resolutions as set out in the notice convening the EGM were duly passed by way of poll by the Independent Shareholders or the Disinterested Shareholders (as the case may be) at the EGM held on 31 December 2016.

Reference is made to the circular of Luen Thai Holdings Limited (“Company”) dated 14 December 2016 (“Circular”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULT OF THE EGM

The board of directors of the Company (“Board”) is pleased to announce that the ordinary resolutions as set out in the notice convening the extraordinary general meeting of the Company (“EGM”) dated 14 December 2016 (“Notice of EGM”), were duly passed by way of poll by the Independent Shareholders or the Disinterested Shareholders (as the case may be) at the EGM held on 31 December 2016.

The total number of Shares in issue as at the date of the EGM was 1,034,112,666. As stated in the Circular, Mr. Tan, his father Dr. Tan Siu Lin, together with Mr. Tan’s brothers Mr. Tan Willie and Mr. Tan Cho Lung, Raymond, who are all Directors, have a material interest in the transactions contemplated under the Disposal Agreement and the Possible CCT. Accordingly, they and their respective concert parties and associates (which collectively control in aggregate 726,625,000 Shares) are required to abstain, and have abstained, from voting at the EGM on the relevant resolutions.

In view of the aforesaid, the total number of Shares entitling the Shareholders to attend and vote for or against all the proposed resolutions was 307,487,666 Shares held by Independent Shareholders or the Disinterested Shareholders (as the case may be). No parties had stated their intention in the Circular to vote against any of the proposed resolutions at the EGM and none of the Shareholders were entitled to attend and only vote against all the proposed resolutions at the EGM according to Rule 13.40 of the Listing Rules.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM. The poll results in respect of the ordinary resolutions at the EGM are as follows:

Ordinary Resolutions	Number of votes cast for or against the resolution and their approximate percentage of total number of votes cast		Total number of votes cast
	FOR	AGAINST	
1. To approve, confirm and ratify the Disposal Agreement and the Possible CCT and the respective transactions contemplated thereunder as special deals under the Takeovers Code in relation to the Offer.	210,570,795 (100.0000%)	0 (0.0000%)	210,570,795
2. To approve, confirm and ratify the Disposal Agreement and the transactions contemplated thereunder as a major transaction of the Company under Chapter 14 of the Listing Rules and as a connected transaction of the Company under Chapter 14A of the Listing Rules, regardless of whether the ordinary resolution (1) as set out above is approved.	210,570,795 (100.0000%)	0 (0.0000%)	210,570,795
3. To approve the distribution of the Disposal Special Dividend of HK\$0.82 per Share subject to the Disposal Completion having taken place.	210,570,795 (100.0000%)	0 (0.0000%)	210,570,795
4. To approve and confirm the distribution of the Offer Special Dividend of HK\$0.749 per Share subject to the Offer having been made and declared to be unconditional.	210,570,795 (100.0000%)	0 (0.0000%)	210,570,795

* The above percentages are rounded to the nearest four decimal places.

Note: The full text of the above ordinary resolutions are set out in the Notice of the EGM.

As more than 50% of the votes were cast in favour of each of the above resolutions, the above resolutions were duly passed as ordinary resolutions of the Company.

DISTRIBUTION OF DISPOSAL SPECIAL DIVIDEND

On 19 December 2016, the Company announced that the Board has declared the Disposal Special Dividend of HK\$0.82 per Share subject to the approval of the declaration and distribution of the Disposal Special Dividend by the Independent Shareholders at the EGM and the Disposal Completion having taken place.

As the declaration and distribution of the Disposal Special Dividend has been approved at the EGM, the Disposal Special Dividend will be distributed in cash and payable on or about Monday, 16 January 2017 to shareholders of the Company whose names appear on the register of members of the Company on Friday, 6 January 2017, subject to the Disposal Completion having taken place.

By order of the Board
Chiu Chi Cheung
Company Secretary

Hong Kong, 2 January 2017

As at the date of this announcement, the Board comprises Dr. Tan Siu Lin, Dr. Tan Henry, Mr. Tan Cho Lung, Raymond and Ms. Mok Siu Wan, Anne as executive Directors; Mr. Tan Willie and Mr. Lu Chin Chu as non-executive Directors; Mr. Chan Henry, Mr. Cheung Siu Kee and Mr. Seing Nea Yie as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

Company's website: www.luenthai.com