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## **LUEN THAI HOLDINGS LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 311)**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the joint announcement of Luen Thai Holdings Limited (“**Company**”) and Shangtex (Hong Kong) Limited dated 26 October 2016 (“**Joint Announcement**”) in relation to, among others, the Disposal Agreement (as defined in the Joint Announcement) and the Possible CCT (as defined in the Joint Announcement).

Unless otherwise specified, terms used herein shall have the same meanings as defined in the Joint Announcement.

As set out in the Joint Announcement, a circular (“**Circular**”) containing, among others, (i) details of the Disposal Agreement and the Possible CCT; (ii) the recommendation of the Independent Board Committees in respect of the Disposal Agreement and, in the case of the Code Independent Board Committee, also the Possible CCT; (iii) the advice from the Independent Financial Adviser in respect of the Disposal Agreement and the Possible CCT; and (iv) a notice convening the EGM, will be despatched to the Shareholders on or before 16 November 2016.

As additional time is required by the Company to prepare and finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date on or before 9 December 2016.

By order of the Board  
**Chiu Chi Cheung**  
*Company Secretary*

Hong Kong, 15 November 2016

As at the date hereof, the Board of Directors of the Company comprise the following Directors:

*Executive Directors:*

Tan Siu Lin (*Chairman*)  
Tan Henry  
Tan Cho Lung, Raymond  
Mok Siu Wan, Anne

*Independent Non-executive Directors:*

Chan Henry  
Cheung Siu Kee  
Seing Nea Yie

*Non-executive Directors:*

Tan Willie  
Lu Chin Chu

*Company's website: [www.luenthai.com](http://www.luenthai.com)*