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LUEN THAI HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 311)

BLACK RAINSTORM WARNING ARRANGEMENTS FOR THE ANNUAL GENERAL MEETING TO BE HELD ON TUESDAY, 26 MAY 2015

According to the notice of annual general meeting (“AGM”) of Luen Thai Holdings Limited (the “Company”) dated 16 April 2015, the Company’s AGM is scheduled to be held at the Boardroom, 5th Floor, Nanyang Plaza, 57 Hung To Road, Kwun Tong, Kowloon, Hong Kong on Tuesday 26 May 2015 at 3:00 p.m.

The board of directors (the “Board”) noted that a Black Rainstorm Warning Signal was hoisted earlier this morning and has been cancelled as at the time of publication of this announcement. As such, the AGM will be held as scheduled.

Shareholders should decide on their own whether they would attend the AGM under bad weather condition bearing in mind their own situations and if they do so, they are advised to exercise care and caution.

Dated 26 May 2015

As at the date hereof, the Board of Directors of the Company comprise the following Directors:

Executive Directors:

Tan Siu Lin (*Chairman*)
Tan Henry
Tan Cho Lung, Raymond
Mok Siu Wan, Anne

Non-executive Directors:

Tan Willie
Lu Chin Chu

Independent Non-executive Directors:

Chan Henry
Cheung Siu Kee
Seing Nea Yie

By order of the Board
Chiu Chi Cheung
Company Secretary