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HONG KONG RESOURCES HOLDINGS COMPANY LIMITED

香港資源控股有限公司

*(Incorporated in Bermuda with limited liability
and carrying on business in Hong Kong as HKRH China Limited)*
(Stock code: 2882)

INSIDE INFORMATION UPDATE ON WINDING UP PETITION

This announcement is made by Hong Kong Resources Holdings Company Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09 and 13.25(1)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to (i) the announcements of the Company dated 24 October 2019, 5 November 2019 and 9 January 2020 respectively regarding the Hong Kong Petition; and (ii) the announcements of the Company dated 28 November 2019, 16 December 2019, 20 January 2020, 18 March 2020, 23 March 2020 and 5 April 2020 respectively regarding the Bermuda Petition (collectively, the “**Winding Up Announcements**”). Unless the context otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Winding Up Announcements.

The Company is pleased to announce that, following the application of the Petitioner, by orders received by the Company on 29 September 2020 (after trading hours), (i) the Supreme Court has ordered that the Bermuda Petition filed by the Petitioner against the Company be withdrawn with no order as to costs in relation to the Bermuda Petition; and (ii) the Court of First Instance of the High Court of the Hong Kong Special Administrative Region has ordered that the Hong Kong Petition filed by the Petitioner against the Company be withdrawn with no order as to costs in relation to the Hong Kong Petition.

By order of the Board of
Hong Kong Resources Holdings Company Limited
Li Ning
Chairman

Hong Kong, 30 September 2020

As at the date of this announcement, the Board comprises Mr. Li Ning (Chairman) and Ms. Dai Wei as executive directors, Mr. Hu Hongwei as non-executive director and Dr. Loke Yu alias Loke Hoi Lam, Mr. Xu Xiaoping and Mr. Fan, Anthony Ren Da as independent non-executive directors.