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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

U.S.\$2,900,000,000
Medium Term Note Programme
Huarong Finance 2019 Co., Ltd.
(incorporated with limited liability in the British Virgin Islands)

(as the “**Issuer**”)

unconditionally and irrevocably guaranteed by

China Huarong International Holdings Limited
(incorporated with limited liability in Hong Kong)

(as the “**Guarantor**”)

and

with the benefit of a keepwell deed and a deed of equity interest purchase, investment and liquidity support undertaking provided

by



中國華融資產管理股份有限公司

China Huarong Asset Management Co., Ltd.
(A joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 2799)

(as the “**Company**”)

Arrangers and Dealers

Goldman Sachs (Asia) L.L.C.

ICBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$2,900,000,000 Medium Term Note Programme (the “**Programme**”) for 12 months after 20 May 2019 for debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular relating thereto dated 20 May 2019. The listing of the Programme is expected to become effective on 21 May 2019.

Beijing, PRC
20 May 2019

As at the date of this announcement, the directors of the Issuer are Ms. GAN Fen and Ms. WANG Qi.

As at the date of this announcement, the directors of the Guarantor are Mr. YANG Yixin, Mr. YU Meng, Ms. GAN Fen, Mr. XING Huayu, Mr. FU Wei, Mr. WANG Zhenlin and Mr. WU Yongjie.

As at the date of this announcement, the board of the Company comprises Mr. WANG Zhanfeng and Ms. LI Xin as executive directors of the Company; Mr. LI Yi, Ms. WANG Cong, Ms. DAI Lijia and Mr. ZHOU Langlang as non-executive directors of the Company; Mr. TSE Hau Yin, Mr. LIU Junmin, Mr. SHAO Jingchun and Mr. ZHU Ning as independent non-executive directors of the Company.