日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Perennial Energy Holdings Limited
Date Submitted	11/02/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares (1) Stock code : 02798 Description : Ordinary shares Authorised share No. of ordinary Par value capital $(\hat{H}K\$)$ shares (*HK*\$) Balance at close of preceding month 10,000,000,000 0.01 100,000,000 Increase/(decrease) Nil Nil Balance at close of the month 10,000,000,000 0.01 100,000,000 Description : (2) Stock code : N/A N/A Authorised share Par value No. of ordinary capital (State shares *currency*) (*State currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month

2. Preference Shares

Stock code :	N/A Description :		otion :	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth			
Increase/(decrease)				-	
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Description		N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding 1	nonth		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (*HK*\$) :

100,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of						
preceding month	1,600,000,000	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	Nil					
Balance at close of the						
month	1,600,000,000					

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
approved by						
the shareholders						
of Company by						
written						
Resolutions						
(15/11/2018)						
(13/11/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
	1111	1111	INII	1111	INII	1111
(Note 1)						
0 01						
2. Share						
Option Scheme						
- Over-allotment						
option						
Exercise price:						
HK\$0.60						
(15/11/2018)						
Ordinary shares	Nil	Nil	Nil	60,000,000	Nil	Nil
(Note 1)					-	
3.						
·						
<u>(/ /)</u>						
shares				· ·		
(Note 1)		— /	-1.4 (0.1)	· · · · · · · · · · · · · · · · · · ·	NT'1	
		lot	al A. (Ordin		Nil	
				ence shares)	N/A	
			-	Other class)	N/A	
Total funds raised duri		from exercise of				
options (State currency	y)			Nil		

Share Options (under Share Option Schemes of the Issuer)

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of M nominal value p	Nominal va close c preceding 1	of dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
	-						
				<u> </u>			
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2.	-						
	-						
	<u> </u>						
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.	-						
	-						
	<u> </u>					-	
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	Nil	<u>-</u>
					ence shares)	N/A	-
				(Other class)	N/A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordinar	-	Nil	-
			(Preferenc	·	N/A	-
			(Oth	her class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
Total D. (Ordinary shares)		
	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of ISale Class of shares issuable	Oth	<u>ner Movements ir</u> Type of Issue	1 Issued Share (Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) (///) EGM approval date: (///) (///) 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue			Class of shares issuable					
1. Kights issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: (///) (dd/mm/yyyy)										
(dd/mm/yyyy) = (i - i - i - i - i - i - i - i - i - i	1.	Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (I / I) EGM approval date: (dd/mm/yyyy) (I / I) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (I / I) EGM approval date: (dd/mm/yyyy)						(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (///) EGM approval date: (///)										
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) (dd/mm/yyyy)										
EGM approval date: $(///)$ GM approval date: $(///)$ (dd/mm/yyyy)	2.	Open offer	At price :		Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable (///) $(///)$ Issue and allotment date : $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$,	EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable (///) $(///)$ Issue and allotment date : $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$										
3. Placing At price : currency Index and allot monitoring date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Glass of shares issuable										
Class of shares issuable (dd/mm/yyyy) 4. Bonus issue Issue and allotment (1 / 1) date : (dd/mm/yyyy) EGM approval date:	3.	Placing	At price :		issue and anotherit	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)										
4. Bonus issue data anotherit date : (dd/mm/yyyy) EGM approval date: (///)										
EGM approval date: (/ /)	4.	Bonus issue				(/ /)		
					EGM approval date:	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	51			Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
6.	Repurchase of			repurchased (<i>Note 1</i>) Cancellation date :	(/ /)		
	shares			(dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)	~			
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)			
9. Capital Issue and allotment date : (dd/mm/yyyy)	(//)		
EGM approval date: (dd/mm/yyyy)	(//)		
Class of shares issuable (Note 1)			
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)	(//)		
EGM approval date: (dd/mm/yyyy)	(//)		
Total E. (0	Ordinary shares	s) Nil	
(Pr	eference shares (Other class	·	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

 Submitted by:
 LAM Chik Shun, Marcus

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.