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Zhongliang Holdings Group Company Limited

中梁控股集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2772)

US\$250 MILLION 8.75% SENIOR NOTES DUE 2021 (the “Notes”, Stock Code: 40272)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

UBS	BOC International	CCB International	China CITIC Bank International	Credit Suisse	Deutsche Bank
Goldman Sachs (Asia) L.L.C.	Guotai Junan International	Morgan Stanley	Nomura	Standard Chartered Bank	

NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issuances to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering memorandum relating thereto dated 17 June 2020. Permission for the listing of, and dealing in, the Notes is expected to become effective on 30 June 2020.

By Order of the Board
Zhongliang Holdings Group Company Limited
YANG Jian
Chairman

Hong Kong, 29 June 2020

As at the date of this announcement, Mr. Yang Jian, Mr. Chen Hongliang, Mr. Li Heli and Mr. Yau Sze Ka (Albert) are the executive Directors; and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive Directors.