

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :					
To : Hong Kong Exchanges	and Clea	aring Limited			
Name of Issuer Date Submitted	Innovax 2 Janua	Holdings Limited	i		
I. Movements in Authorised		•			
1. Ordinary Shares					
(1) Stock code : <u>2680</u>	Descri	otion : <u>Innova</u>	x Holdings Lim	nited	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	1,000,000,000	HK\$0.01	HK\$10,000,000	
Increase/(decrease)		Nil	_	Nil	
Balance at close of the mon	th	1,000,000,000	HK\$0.01	HK\$10,000,000	
(2) Stock code : N/A	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)			-		
Balance at close of the mon	th				

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month ((State HK\$10	0,000,000.00

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	400,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	400,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Opt	tion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM	Maria manatak di wi	o a the o me o a the			No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date	ľ	Movement duri	ng the month		-	the month
(dd/mm/yyyy) and class of shares						are monar
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A	Granted	LXelGiseu	Caricelled	Lарзец		
(/ /) Ordinary	NE	NEI	Nii	NEI	Nii	NII
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.N/A						
<u>(/ /)</u>						
Note 1)						
3.N/A						
(/ /) shares						
(Note 1)						-
(Note 1)		Tota	I A. (Ordina	rv charec)	Nil	
		iota		ce shares)		
			•	ther class)		
Total funds raised	during the mo	nth from everci	•	and diadaj	14/1	
of options (State c		inii iioiii exeloi	N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.N/A	(/ /)				
Subscription price EGM approval date (if applicable))				
Subscription price EGM approval date (if applicable))				
		Total E		ary shares) <u>N/A</u>		_
				ice shares) N/A		=
			(C	other class) <u>N/A</u>		_

Convertibles (i.e. Convertible	Currency amoun outstand	√ of t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	_						
	_						
	_						
Stock code (if listed)							•
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(/ /)					
2. N/A	_						
Stock code (if listed)	_						
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	_						
	<u> </u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	, ,						
	_						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,						
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary charac) NI/A		
			I		ce shares) N/A		_
					ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

ophone (enter than ander onare ophon continue)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
Silates (Note 1)		
2. N/A		
2. 19//		
(/ /)		
shares (Note 1)		
		•
3. N/A		
J. 14/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(0 iii.e. e.a.e.,		

Ot	her Movements	in Issued Sha	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							mona
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State	Issue and allotment	(/ /)		
			currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)	`	,	N/A	N/A
							14/71	14// (
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			_	issuable (Note 1)		`		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							14/71	1977
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,, 33,33,			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u>N/A</u>
	Total E. (Ordina		
	(Preference share		_
	(Other clas	s) <u>N/A</u>	_
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	1) N/A	
		2) N/A	
Total increase / (decrease) in preference shares	,	N/A	
Total increase / (decrease) in other classes of sh E):	nares during the month (i.e. Total of A t	o N/A	
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movements	s in Issued S	hare

Remarks (if any):
Submitted by:CHAU Lok Yi
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.