Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



# CITIC Limited 中國中信股份有限公司

(Incorporated in Hong Kong with limited liability) (Stock Code: 00267)

## **OVERSEAS REGULATORY ANNOUNCEMENTS**

(These overseas regulatory announcements are issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited)

The following announcement and document are released by CITIC Envirotech Ltd. (a subsidiary of CITIC Limited) to Singapore Exchange Limited on 14 August 2019:-

1. Change in Shareholding in Subsidiary; and

### 2. Notification form for Substantial Shareholder(s) in respect of interests in securities

Hong Kong, 14 August 2019

As at the date of this announcement, the executive directors of CITIC Limited are Mr Chang Zhenming (Chairman), Mr Wang Jiong and Ms Li Qingping; the non-executive directors of CITIC Limited are Mr Song Kangle, Ms Yan Shuqin, Mr Liu Zhuyu, Mr Peng Yanxiang, Mr Liu Zhongyuan and Mr Yang Xiaoping; and the independent non-executive directors of CITIC Limited are Mr Francis Siu Wai Keung, Dr Xu Jinwu, Mr Anthony Francis Neoh, Mr Shohei Harada and Mr Gregory Lynn Curl.

CHANGE ·	- CHANGE IN CORP	ORATE INFORMATIO	N::CHANGE IN SHA	REHOLDING IN SUBSIDIARY
----------	------------------	------------------	------------------	-------------------------

Issuer

Issuer/ Manager CITIC ENVIROTECH LTD.

Announcement Details

Announcement Title

Change - Change in Corporate Information

Date &Time of Broadcast 14-Aug-2019 17:35:25

Status

New

Announcement Sub Title CHANGE IN SHAREHOLDING IN SUBSIDIARY

Announcement Reference SG190814OTHRUV61

Submitted By (Co./ Ind. Name) Lotus Isabella Lim Mei Hua

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below) CHANGE IN SHAREHOLDING IN SUBSIDIARY

Place Of Incorporation

Existing

Singapore

New

Registered Address		
	Existing	New
Attachments		
Scel.Announcer	nent%20on%20vestment%20of%20MHPL%	620shares%20to%20Aquarius.14.8.2019.pc
Total size =75K MB		



### **CITIC ENVIROTECH LTD**

(Company Registration Number: 200306466G)

### CHANGE IN SHAREHOLDING IN SUBSIDIARY

CITIC Envirotech Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 14 November 2016 in relation to the incorporation of a new subsidiary, Memstar Holding Pte Ltd ("**Memstar Holding**") in Singapore, pursuant to a joint venture agreement entered into between the Company, Dr. Lin Yucheng, Dr. Ge Hailin and Aquarius Membrane LLC ("**Aquarius**") (the "**Joint Venture**"), and the Company's announcement dated 5 December 2016 in relation to the incorporation of a subsidiary in the United States of America under the name "Memstar USA Inc" by Memstar Holding pursuant to the Joint Venture.

The purpose of the Joint Venture was to enter into, among other things, the new business of manufacturing and selling reverse osmosis membrane and nanofiltration membrane, with a view towards accelerating global sales of membrane products, including microfiltration membrane and ultrafiltration membrane currently manufactured by Memstar Pte Ltd, a wholly owned subsidiary of the Company.

The Company wishes to announce that the Company has on 13 August, 2019 transferred 3,749,999 shares held by it in Memstar Holding to Aquarius pursuant to a supplemental agreement entered into among the parties to the Joint Venture ("**Share Transfer**"). Aquarius is a special purpose vehicle owned by the key employees of Memstar USA Inc. The Share Transfer is for no consideration as it is intended to reward the Key Employees for the achievement of certain performance milestones. Following the Share Transfer, the Company and Aquarius respectively hold 55% and 25% of the issued and paid-up share capital of Memstar Holding.

The Share Transfer is not expected to have any material impact on the net tangible assets per share of the Group for the financial year ending 31 December 2019.

None of the directors or controlling shareholders of the Company has any interest, direct or indirect, in the Share Transfer.

By Order of the Board Lotus Isabella Lim Mei Hua Company Secretary

14 August 2019

#### DISCLOSURE OF INTEREST/ CHANGES IN INTEREST OF SUBSTANTIAL SHAREHOLDER(S)/ UNITHOLDER(S)::DISCLOSURE OF CHANGE IN INTERESTS BY CENVIT (CAYMAN) COMPANY LIMITED

Issuer & Securities

Issuer/ Manager CITIC ENVIROTECH LTD.

#### Securities

CITICENVIR S\$240M3.9%PERPSEC - SG7IA3000003 - 82IB CITIC ENVIROTECH LTD. - SG1DE3000009 - CEE

Stapled Security

No

Announcement Details

Announcement Title

Disclosure of Interest/ Changes in Interest of Substantial Shareholder(s)/ Unitholder(s)

Date & Time of Broadcast 14-Aug-2019 17:41:06

#### Status

New

Announcement Sub Title

Disclosure of Change in Interests by Cenvit (Cayman) Company Limited

Announcement Reference SG190814OTHRQ4N5

Submitted By (Co./ Ind. Name) Lotus Isabella Lim Mei Hua

#### Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below - Refer to the Online help for the format)

Disclosure of Change in Interests by Cenvit (Cayman) Company Limited

Additional Details

Person(s) giving notice Substantial Shareholder(s)/Unitholder(s) (Form 3)

Date of receipt of notice by Listed Issuer 14/08/2019

Attachments

<u>CEICL%20-%20Form%203%2013%20August%202019.pdf</u>

if you are unable to view the above file, please click the link below.

CEICL%20-%20Form%203%2013%20August%202019.pdf

Total size =169K MB

#### SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

#### NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/ UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM **3** (Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

### Part I - General

1. Name of Listed Issuer:

CITIC Envirotech Ltd.

- 2. Type of Listed Issuer:
  - Company/Corporation
  - Registered/Recognised Business Trust
  - Real Estate Investment Trust

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

- No (Please proceed to complete Part II)
- ✓ Yes (Please proceed to complete Parts III & IV)
- 4. Date of notification to Listed Issuer:

14-Aug-2019

	Part III - Substantial Sł	nareholder(s)/L	Initholder(s) Detai	ils
[To	be used for multiple Substantial Sha	areholders/Unitho	olders to give notice]	
Sub	ostantial Shareholder/Unitholder A	<ol> <li>Dele</li> </ol>	te This Part III Substantia	l Shareholder/Unitholde
1.	Name of Substantial Shareholder/	/Unitholder:		
	CENVIT (Cayman) Company Limited			
2.	Is Substantial Shareholder/Unithe securities of the Listed Issuer are ☐ Yes ☑ No		•	
3.	Notification in respect of:			
	Becoming a Substantial Sharehol	der/Unitholder		
	$\checkmark$ Change in the percentage level of	interest while still	remaining a Substantia	I Shareholder/Unitholo
	Ceasing to be a Substantial Share	eholder/Unitholder		
4.	Date of acquisition of or change ir	interest:		
	13-Aug-2019			
5.	Date on which Substantial Shareh change in, interest (i) (if different			•
	13-Aug-2019			,
6.	Explanation ( <i>if the date of becom</i> <i>change in, interest</i> ):	ing aware is diffe	rent from the date of	f acquisition of, or th
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra Immediately before the transaction	conversion price	•	
No	b. of voting shares/units held and/or	1,304,288,284	66,601,000	1,370,889,284
un	derlying the rights/options/warrants/ nvertible debentures:			
	a percentage of total no. of voting shares/ its:	53.62	2.74	56.36
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
un	<ul> <li>of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures :</li> </ul>	1,370,889,284	0	1,370,889,284
	a percentage of total no. of voting shares/ its:	56.36	0	56.36

CITIC Group Corporation ("CITIC Group") is the parent company of CITIC Limited ("CITIC"), which is the parent company of CITIC Corporation Limited ("CITIC Corporation"), which is the parent company of CITIC Environment Investment Group Co., Ltd. ("CITIC Environment Investment"), which is the parent company of CITIC Environment (International) Company Limited ("CITIC Environment International"), which controls CKM (Cayman) Company Limited ("CKM"). CKM has one wholly owned subsidiary, CENVIT (Cayman) Company Limited ("CITIC Environment International"), which in turn holds 1,304,288,284 shares in CITIC Envirotech Ltd. ("Company").

The current shareholdings arise from a consortium agreement dated 11 November 2014 ("Consortium Agreement") made, amongst others, CKM, CITIC Environment International, CITIC Environment Investment, Dr Lin Yucheng ("Dr Lin") and Ms Pan Shuhong ("Ms Pan"), in relation to the previous voluntary conditional cash offer for shares in the Company by CKM announced on 5 March 2015. Pursuant to a transaction agreement dated 3 September 2018 ("Supplemental Agreement"), which is supplemental to the Consortium Agreement, the parties have agreed to streamline their shareholdings in the Company. Pursuant to the put option ("Put Option") granted to Dr Lin and Ms Pan under the Consortium Agreement (as preserved under the Supplemental Agreement) Dr Lin and Ms Pan had in May 2019 exercised their rights to transfer 28,560,000 and 38,041,000 Company shares, held through their respective wholly-owned special purpose vehicles, Green Resources Limited ("Green Resources") and P&L Capital Limited ("P&L Capital"), to CENVIT at the effective price of S\$0.469 per Company share ("Put Option Exercise").

Upon completion of the Put Option Exercise, CENVIT currently has a direct interest in the aggregate 1,370,889,284 Company shares including the 66,601,000 Company shares which have been transferred to it from Green Resources and P&L Capital, and CKM, CITIC Environment International, CITIC Environment Investment, CITIC Corporation, CITIC and CITIC Group have a deemed interest in these 1,370,889,284 Company shares.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to paragraph 8 above.

10. Attachments (if any): 🕤



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

																		]
	(b)	Dat	e c	of th	ne	Ini	itia	ΙA	nno	our	nce	me	ent:					
	(c)		-															e relevant transaction in the Form 3 ent:
12.	Rema	arks	(if	anj	<b>y</b> ):													
	The nu	ımbe	r of	issı	ueo	d o	rdir	nary	/ sh	are	s in	the	e Co	omp	an	y ha	as a	lso increased by 6,774,000 as a result of the

exercise of employee share options granted under the CITIC Envirotech Share Options Scheme on 6 June 2019 . The current issued share capital of the Company is accordingly 2,423,361,356 Company shares.

Substantial Shareholder/Unitholder B

Delete This Part III Substantial Shareholder/Unitholder

1. Name of Substantial Shareholder/Unitholder:

CKM (Cayman) Company Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

9

- Yes
- ✓ No
- 3. Notification in respect of:
  - Becoming a Substantial Shareholder/Unitholder
  - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
  - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

13-Aug-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

13-Aug-2019

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,370,889,284	1,370,889,284
As a percentage of total no. of voting shares/ units:	0	56.36	56.36
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	1,370,889,284	1,370,889,284

As a percentage of total no. of voting shares/ units:	0	56.36	56.36
--	---	-------	-------

Please refer to the disclosure in Paragraph 8 for CENVIT (Cayman) Company Limited.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to the disclosure in Paragraph 8 for CENVIT (Cayman) Company Limited.

10. Attachments (if any): 🕤



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):
  - (b) Date of the Initial Announcement:
  - (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

#### 12. Remarks (if any):

Please refer to the disclosure in Paragraph 12 for CENVIT (Cayman) Company Limited.

Substantial Shareholder/Unitholder C

Delete This Part III Substantial Shareholder/Unitholder

1.	Name of Substantial Shareholder/Unitholder:
	CITIC Environment (International) Company Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes No
3.	<ul> <li>Notification in respect of:</li> <li>Becoming a Substantial Shareholder/Unitholder</li> <li>Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder</li> <li>Ceasing to be a Substantial Shareholder/Unitholder</li> </ul>
4.	Date of acquisition of or change in interest: 13-Aug-2019
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ( <i>if different from item 4 above, please specify the date</i> ): 13-Aug-2019

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,370,889,284	1,370,889,284
As a percentage of total no. of voting shares/ units:	0	56.36	56.36
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 1,370,889,284	Total 1,370,889,284

Please refer to the disclosure in Paragraph 8 for CENVIT (Cayman) Company Limited.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to the disclosure in Paragraph 8 for CENVIT (Cayman) Company Limited.

10. Attachments (if any):



- (The total file size for all attachment(s) should not exceed 1MB.)
- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:



12. Remarks (if any):

Please refer to the disclosure in Paragraph 12 for CENVIT (Cayman) Company Limited.

9

Substantial Shareholder/Unitholder D

elete This Part III Substantial Shareholder/Unitholder

1. Name of Substantial Shareholder/Unitholder:

CITIC Environment Investment Group Co., Ltd.

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
  - Yes
  - ✓ No
- Notification in respect of:
  - Becoming a Substantial Shareholder/Unitholder
  - Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
  - Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

13-Aug-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

13-Aug-2019

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,370,889,284	1,370,889,284
As a percentage of total no. of voting shares/ units:	0	56.36	56.36
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 1,370,889,284	Total 1,370,889,284

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Please refer to the disclosure in Paragraph 8 for CENVIT (Cayman) Company Limited.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to the disclosure in Paragraph 8 for CENVIT (Cayman) Company Limited.

10.	Attachments ( <i>if any</i> ):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a <b>replacement</b> of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <b>first</b> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):
	(b) Date of the Initial Announcement:
	<ul> <li>(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:</li> </ul>
12.	Remarks (if any):
	Please refer to the disclosure in Paragraph 12 for CENVIT (Cayman) Company Limited.
<u>Sub</u>	estantial Shareholder/Unitholder E 👔 Delete This Part III Substantial Shareholder/Unitholder
1.	Name of Substantial Shareholder/Unitholder:
	CITIC Corporation Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? <ul> <li>Yes</li> <li>No</li> </ul>
3.	Notification in respect of:
0.	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	13-Aug-2019
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ( <i>if different from item 4 above, please specify the date</i> ):
	13-Aug-2019
6.	Explanation ( <i>if the date of becoming aware is different from the date of acquisition of, or the change in, interest</i> ):

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total	
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,370,889,284	1,370,889,284	
As a percentage of total no. of voting shares/ units:	0	56.36	56.36	
Immediately after the transaction	Direct Interest	Deemed Interest	Total	
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	1,370,889,284	1,370,889,284	
As a percentage of total no. of voting shares/	0	56.36	56.36	

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Please refer to the disclosure in Paragraph 8 for CENVIT (Cayman) Company Limited.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to the disclosure in Paragraph 8 for CENVIT (Cayman) Company Limited.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):
  - (b) Date of the Initial Announcement:
  - (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

1	1						

12.	Remarks ( <i>if any</i> ):										
	Please refer to the disclosure in Paragrap	h 12 for CENVIT (Cayr	nan) Company Limited	l.							
<u>Sub</u>	stantial Shareholder/Unitholder F	<ul> <li>Delete</li> </ul>	This Part III Substantia	l Shareholder/Unithold							
1.	Name of Substantial Shareholder/	Unitholder:									
	CITIC Limited			]							
2.	Is Substantial Shareholder/Unitho securities of the Listed Issuer are I Yes V No		•	- vhose interest in tl							
•											
3.	Notification in respect of: Becoming a Substantial Shareholder/Unitholder										
	<ul> <li>✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unithol</li> </ul>										
	Ceasing to be a Substantial Shareholder/Unitholder										
4.	Date of acquisition of or change in	interest:									
	13-Aug-2019										
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):										
	13-Aug-2019										
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):										
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the tran	conversion price k	-								
	Immediately before the transaction	Direct Interest	Deemed Interest	Total							
und	of voting shares/units held and/or derlying the rights/options/warrants/ avertible debentures:	0	1,370,889,284	1,370,889,284							
As a unit	a percentage of total no. of voting shares/	0	56.36	56.36							

Direct Interest

Immediately after the transaction

Deemed Interest

Save as DRAFT

Total

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	1,370,889,284	1,370,889,284		
As a percentage of total no. of voting shares/ units:	0	56.36	56.36		

Please refer to the disclosure in Paragraph 8 for CENVIT (Cayman) Company Limited.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to the disclosure in Paragraph 8 for CENVIT (Cayman) Company Limited.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (*if any*):

Please refer to the disclosure in Paragraph 12 for CENVIT (Cayman) Company Limited.

Substantial Shareholder/Unitholder G

Delete This Part III Substantial Shareholder/Unitholder

1.	Name of Substantial Shareholder/Unitholder:										
	CITIC Group Corporation										
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes No										
3.	Notification in respect of:										
	Becoming a Substantial Shareholder/Unitholder										
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder										
	Ceasing to be a Substantial Shareholder/Unitholder										
4.	Date of acquisition of or change in interest:										
	13-Aug-2019										
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the										
	change in, interest 🛈 (if different from item 4 above, please specify the date):										
	13-Aug-2019										

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total	
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,370,889,284	1,370,889,284	
As a percentage of total no. of voting shares/ units:	0	56.36	56.36	
Immediately after the transaction	Direct Interest	Deemed Interest	Total	
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 1,370,889,284	Total 1,370,889,284	

Please refer to the disclosure in Paragraph 8 for CENVIT (Cayman) Company Limited.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to the disclosure in Paragraph 8 for CENVIT (Cayman) Company Limited.

10. Attachments (if any): 🕤



- (The total file size for all attachment(s) should not exceed 1MB.)
- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:



12. Remarks (if any):

Please refer to the disclosure in Paragraph 12 for CENVIT (Cayman) Company Limited.

Additional Substantial Shareholder/Unitholder ("B", "C" etc) where the information in Part I and Part IV is the same for the additional Substantial Shareholder/Unitholder

Add New Part III Substantial Shareholder/Unitholder

## Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units ( <i>conversion price known</i> )
	Others ( <i>please specify</i> ):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	66,601,000
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders ( <i>excluding</i> brokerage and stamp duties):
	S\$31,235,869.00
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction ( <i>e.g. married deals</i> )
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in ( <i>please specify</i> ):
	Others (please specify):

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Tricia Teo

(b) Designation (*if applicable*):

Associate

(c) Name of entity (*if applicable*):

Rajah & Tann Singapore LLP

Transaction Reference Number (auto-generated):

5	2	6	7	9	6	4	3	8	3	5	7	4	3	3	